

Global Collaborative Robot (Cobot) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CC2A605CEF51EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CC2A605CEF51EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Collaborative Robot (Cobot) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Collaborative Robot (Cobot) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A collaborative robot, also known as a cobot, is a type of industrial robot designed to work safely alongside humans in a shared workspace. Unlike traditional industrial robots, cobots are equipped with advanced sensors and safety features that enable them to detect and respond to the presence of humans nearby, minimizing the risk of accidents and injuries. Cobots are intended to collaborate with human workers, assisting them with repetitive or physically demanding tasks, improving productivity, and enhancing overall efficiency in various industries. They are programmable and can be easily reconfigured to perform different tasks, making them versatile and adaptable to changing production needs. Cobots are characterized by their user-friendly interfaces and intuitive programming, allowing non-experts to set up and operate them without extensive training. The integration of cobots into manufacturing processes is revolutionizing the industry by promoting safer and more flexible human-robot collaboration, ultimately leading to increased productivity and improved working conditions.

The major global manufacturers of Collaborative Robot (Cobot) include Universal Robots, ABB, Rethink Robotics, Kawasaki, KUKA, FANUC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Collaborative Robot (Cobot). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Collaborative Robot (Cobot) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Collaborative Robot (Cobot) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Collaborative Robot (Cobot) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Collaborative Robot (Cobot) Include:

Universal Robots

ABB

Rethink Robotics

Kawasaki

KUKA

FANUC

Collaborative Robot (Cobot) Product Segment Include:

Below 5 kg

5-10 kg

More Than 10 kg

Collaborative Robot (Cobot) Product Application Include:

Automobile

IT

Metal and Processing

Plastics and Polymers

Food and Beverage

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Collaborative Robot (Cobot) Industry PESTEL Analysis

Chapter 3: Global Collaborative Robot (Cobot) Industry Porter's Five Forces Analysis

Chapter 4: Global Collaborative Robot (Cobot) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Collaborative Robot (Cobot) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Collaborative Robot (Cobot) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Collaborative Robot (Cobot) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 COLLABORATIVE ROBOT (COBOT) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Collaborative Robot (Cobot) Product by Type
 - 1.2.1 Below 5 kg
 - 1.2.2 5-10 kg
 - 1.2.3 More Than 10 kg
- 1.3 Collaborative Robot (Cobot) Product by Application
 - 1.3.1 Automobile
 - 1.3.2 IT
 - 1.3.3 Metal and Processing
 - 1.3.4 Plastics and Polymers
 - 1.3.5 Food and Beverage
 - 1.3.6 Others
- 1.4 Global Collaborative Robot (Cobot) Market Revenue and Sales Analysis
 - 1.4.1 Global Collaborative Robot (Cobot) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Collaborative Robot (Cobot) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Collaborative Robot (Cobot) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Collaborative Robot (Cobot) Industry Trends and Innovation
 - 1.5.1 Collaborative Robot (Cobot) Industry Trends and Innovation
 - 1.5.2 Collaborative Robot (Cobot) Market Drivers and Challenges

2 COLLABORATIVE ROBOT (COBOT) MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 COLLABORATIVE ROBOT (COBOT) MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL COLLABORATIVE ROBOT (COBOT) MARKET ANALYSIS BY REGIONS

4.1 Collaborative Robot (Cobot) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Collaborative Robot (Cobot) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Collaborative Robot (Cobot) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Collaborative Robot (Cobot) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Collaborative Robot (Cobot) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Collaborative Robot (Cobot) Sales and Market Share by Region (2020-2025)

4.3.2 Global Collaborative Robot (Cobot) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Collaborative Robot (Cobot) Sales Price Trend Analysis (2020-2032)

5 GLOBAL COLLABORATIVE ROBOT (COBOT) MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Collaborative Robot (Cobot) Market Size by Type

5.1.1 Global Collaborative Robot (Cobot) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Collaborative Robot (Cobot) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Collaborative Robot (Cobot) Market Size by Application

5.2.1 Global Collaborative Robot (Cobot) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Collaborative Robot (Cobot) Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Collaborative Robot (Cobot) Market Size by Type

- 6.3.1 North America Collaborative Robot (Cobot) Sales by Type (2020-2032)
- 6.3.2 North America Collaborative Robot (Cobot) Revenue by Type (2020-2032)
- 6.4 North America Collaborative Robot (Cobot) Market Size by Application
 - 6.4.1 North America Collaborative Robot (Cobot) Sales by Application (2020-2032)
 - 6.4.2 North America Collaborative Robot (Cobot) Revenue by Application (2020-2032)
- 6.5 North America Collaborative Robot (Cobot) Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Collaborative Robot (Cobot) Market Size by Type
 - 7.3.1 Europe Collaborative Robot (Cobot) Sales by Type (2020-2032)
 - 7.3.2 Europe Collaborative Robot (Cobot) Revenue by Type (2020-2032)
- 7.4 Europe Collaborative Robot (Cobot) Market Size by Application
 - 7.4.1 Europe Collaborative Robot (Cobot) Sales by Application (2020-2032)
 - 7.4.2 Europe Collaborative Robot (Cobot) Revenue by Application (2020-2032)
- 7.5 Europe Collaborative Robot (Cobot) Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Collaborative Robot (Cobot) Market Size by Type
 - 8.3.1 China Collaborative Robot (Cobot) Sales by Type (2020-2032)
 - 8.3.2 China Collaborative Robot (Cobot) Revenue by Type (2020-2032)
- 8.4 China Collaborative Robot (Cobot) Market Size by Application
 - 8.4.1 China Collaborative Robot (Cobot) Sales by Application (2020-2032)
 - 8.4.2 China Collaborative Robot (Cobot) Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Collaborative Robot (Cobot) Market Size by Type

9.3.1 APAC (excl. China) Collaborative Robot (Cobot) Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Collaborative Robot (Cobot) Revenue by Type (2020-2032)

9.4 APAC (excl. China) Collaborative Robot (Cobot) Market Size by Application

9.4.1 APAC (excl. China) Collaborative Robot (Cobot) Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Collaborative Robot (Cobot) Revenue by Application (2020-2032)

9.5 APAC (excl. China) Collaborative Robot (Cobot) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Collaborative Robot (Cobot) Market Size by Type

10.3.1 Latin America Collaborative Robot (Cobot) Sales by Type (2020-2032)

10.3.2 Latin America Collaborative Robot (Cobot) Revenue by Type (2020-2032)

10.4 Latin America Collaborative Robot (Cobot) Market Size by Application

10.4.1 Latin America Collaborative Robot (Cobot) Sales by Application (2020-2032)

10.4.2 Latin America Collaborative Robot (Cobot) Revenue by Application (2020-2032)

10.5 Latin America Collaborative Robot (Cobot) Market Size by Country

10.6 Latin America Collaborative Robot (Cobot) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Collaborative Robot (Cobot) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Collaborative Robot (Cobot) Market Size by Type

11.3.1 Middle East & Africa Collaborative Robot (Cobot) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Collaborative Robot (Cobot) Revenue by Type (2020-2032)

11.4 Middle East & Africa Collaborative Robot (Cobot) Market Size by Application

11.4.1 Middle East & Africa Collaborative Robot (Cobot) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Collaborative Robot (Cobot) Revenue by Application (2020-2032)

11.5 Middle East Collaborative Robot (Cobot) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Collaborative Robot (Cobot) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Collaborative Robot (Cobot) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Collaborative Robot (Cobot) Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Collaborative Robot (Cobot) Average Sales Price by Manufacturers (2021-2025)

12.2 Collaborative Robot (Cobot) Competitive Landscape Analysis and Market Dynamic

12.2.1 Collaborative Robot (Cobot) Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Universal Robots

13.1.1 Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Universal Robots Collaborative Robot (Cobot) Product Portfolio

13.1.3 Universal Robots Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 ABB

13.2.1 ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 ABB Collaborative Robot (Cobot) Product Portfolio

13.2.3 ABB Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Rethink Robotics

13.3.1 Rethink Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Rethink Robotics Collaborative Robot (Cobot) Product Portfolio

13.3.3 Rethink Robotics Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Kawasaki

13.4.1 Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Kawasaki Collaborative Robot (Cobot) Product Portfolio

13.4.3 Kawasaki Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 KUKA

13.5.1 KUKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 KUKA Collaborative Robot (Cobot) Product Portfolio

13.5.3 KUKA Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 FANUC

13.6.1 FANUC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 FANUC Collaborative Robot (Cobot) Product Portfolio

13.6.3 FANUC Collaborative Robot (Cobot) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Collaborative Robot (Cobot) Industry Chain Analysis

14.2 Collaborative Robot (Cobot) Industry Raw Material and Suppliers Analysis

14.2.1 Collaborative Robot (Cobot) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Collaborative Robot (Cobot) Typical Downstream Customers

14.4 Collaborative Robot (Cobot) Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Collaborative Robot (Cobot) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Collaborative Robot (Cobot) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Collaborative Robot (Cobot) Industry Development Status

Table 4: Collaborative Robot (Cobot) Industry Development Trends

Table 5: Global Collaborative Robot (Cobot) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Collaborative Robot (Cobot) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Collaborative Robot (Cobot) Revenue Market Share by Region (2020-2025)

Table 8: Global Collaborative Robot (Cobot) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Collaborative Robot (Cobot) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Collaborative Robot (Cobot) Sales by Region (2020-2025) & (Units)

Table 11: Global Collaborative Robot (Cobot) Sales Market Share by Region (2020-2025)

Table 12: Global Collaborative Robot (Cobot) Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Collaborative Robot (Cobot) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Collaborative Robot (Cobot) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Collaborative Robot (Cobot) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Collaborative Robot (Cobot) Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Collaborative Robot (Cobot) Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Collaborative Robot (Cobot) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Collaborative Robot (Cobot) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Collaborative Robot (Cobot) Sales Analysis by Application

(2020-2025) & (Units)

Table 21: Global Collaborative Robot (Cobot) Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Collaborative Robot (Cobot) Players in North America

Table 23: North America Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 24: North America Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 25: North America Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 28: North America Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 29: North America Collaborative Robot (Cobot) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Collaborative Robot (Cobot) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Collaborative Robot (Cobot) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Collaborative Robot (Cobot) Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Collaborative Robot (Cobot) Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Collaborative Robot (Cobot) Players in Europe

Table 36: Europe Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 37: Europe Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 38: Europe Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 41: Europe Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 42: Europe Collaborative Robot (Cobot) Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Collaborative Robot (Cobot) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Collaborative Robot (Cobot) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Collaborative Robot (Cobot) Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Collaborative Robot (Cobot) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Collaborative Robot (Cobot) Players in China

Table 49: China Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 50: China Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 51: China Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 54: China Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 55: China Collaborative Robot (Cobot) Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Collaborative Robot (Cobot) Players in APAC (excl. China)

Table 58: APAC (excl. China) Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Collaborative Robot (Cobot) Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Collaborative Robot (Cobot) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Collaborative Robot (Cobot) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Collaborative Robot (Cobot) Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Collaborative Robot (Cobot) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Collaborative Robot (Cobot) Players in Latin America

Table 71: Latin America Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 72: Latin America Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 73: Latin America Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 76: Latin America Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 77: Latin America Collaborative Robot (Cobot) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Collaborative Robot (Cobot) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Collaborative Robot (Cobot) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Collaborative Robot (Cobot) Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Collaborative Robot (Cobot) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Collaborative Robot (Cobot) Players in Middle East & Africa

Table 84: Middle East & Africa Collaborative Robot (Cobot) Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Collaborative Robot (Cobot) Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Collaborative Robot (Cobot) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Collaborative Robot (Cobot) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Collaborative Robot (Cobot) Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Collaborative Robot (Cobot) Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Collaborative Robot (Cobot) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Collaborative Robot (Cobot) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Collaborative Robot (Cobot) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Collaborative Robot (Cobot) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Collaborative Robot (Cobot) Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Collaborative Robot (Cobot) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Collaborative Robot (Cobot) Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Collaborative Robot (Cobot) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Collaborative Robot (Cobot) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Collaborative Robot (Cobot) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Universal Robots Collaborative Robot (Cobot) Product Portfolio

Table 105: Universal Robots Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: ABB Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 107: ABB Collaborative Robot (Cobot) Product Portfolio

Table 108: ABB Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Rethink Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Rethink Robotics Collaborative Robot (Cobot) Product Portfolio

Table 111: Rethink Robotics Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Kawasaki Collaborative Robot (Cobot) Product Portfolio

Table 114: Kawasaki Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: KUKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: KUKA Collaborative Robot (Cobot) Product Portfolio

Table 117: KUKA Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: FANUC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: FANUC Collaborative Robot (Cobot) Product Portfolio

Table 120: FANUC Collaborative Robot (Cobot) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Upstream Key Raw Material Price List

Table 122: Collaborative Robot (Cobot) Raw Material Suppliers and Contact Information

Table 123: Collaborative Robot (Cobot) Typical Customer List

Table 124: Collaborative Robot (Cobot) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Collaborative Robot (Cobot) Product Pictures

Figure 2: Below 5 kg Picture Scope

Figure 3: 5-10 kg Picture Scope

Figure 4: More Than 10 kg Picture Scope

Figure 5: Automobile Picture Scope

Figure 6: IT Picture Scope

Figure 7: Metal and Processing Picture Scope

Figure 8: Plastics and Polymers Picture Scope

Figure 9: Food and Beverage Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Collaborative Robot (Cobot) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Collaborative Robot (Cobot) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Collaborative Robot (Cobot) Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 14: Global Collaborative Robot (Cobot) Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Collaborative Robot (Cobot) Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Collaborative Robot (Cobot) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Collaborative Robot (Cobot) Sales Price by Region (2020-2032) & (Units)

Figure 18: North America Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 20: North America Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 21: North America Collaborative Robot (Cobot) Revenue Market Share by Type (2020-2032)

Figure 22: North America Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 23: North America Collaborative Robot (Cobot) Revenue Market Share by

Application (2020-2032)

Figure 24:US Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 28:Europe Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 29:Europe Collaborative Robot (Cobot) Revenue Market Share by Type (2020-2032)

Figure 30:Europe Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 31:Europe Collaborative Robot (Cobot) Revenue Market Share by Application (2020-2032)

Figure 32:Germany Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 33:France Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 38:China Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 40:China Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 41:China Collaborative Robot (Cobot) Revenue Market Share by Type (2020-2032)

Figure 42:China Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 43:China Collaborative Robot (Cobot) Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Collaborative Robot (Cobot) Revenue Market Share by

Type (2020-2032)

Figure 48:APAC (excl. China) Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Collaborative Robot (Cobot) Revenue Market Share by Application (2020-2032)

Figure 50:Japan Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 52:India Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 57:Latin America Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 58:Latin America Collaborative Robot (Cobot) Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 60:Latin America Collaborative Robot (Cobot) Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Collaborative Robot (Cobot) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Collaborative Robot (Cobot) Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Collaborative Robot (Cobot) Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Collaborative Robot (Cobot) Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Collaborative Robot (Cobot) Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Collaborative Robot (Cobot) Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$

Million)

Figure 70:South Africa Collaborative Robot (Cobot) Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Collaborative Robot (Cobot) Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Collaborative Robot (Cobot) Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Collaborative Robot (Cobot) Industry Competition Landscape

Figure 74:Collaborative Robot (Cobot) Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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