

Global Cold Chain Tracking and Monitoring Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cold Chain Tracking and Monitoring Devices market size will reach 5,094.73 Million USD in 2025 and is projected to reach 9,877.75 Million USD by 2032, with a CAGR of 9.92% (2025-2032). Notably, the China Cold Chain Tracking and Monitoring Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cold chain tracking and monitoring devices are specialized tools used to monitor and track temperature-sensitive products during their transportation and storage within the cold chain. These devices are equipped with sensors that measure and record temperature, humidity, and sometimes other environmental parameters at regular intervals. The collected data is then transmitted in real-time or stored locally for later retrieval. Cold chain tracking and monitoring devices help ensure that temperature-sensitive products, such as vaccines, pharmaceuticals, and perishable foods, are kept within the required temperature range to maintain their quality and safety. If any temperature deviations occur, the devices can trigger alerts to notify stakeholders, allowing them to take corrective actions promptly. By providing real-time visibility into the conditions of the cold chain, these devices play a crucial role in preventing product spoilage, reducing waste, complying with regulatory standards, and safeguarding public health.

The major global manufacturers of Cold Chain Tracking and Monitoring Devices include Sensitech, ORBCOMM, Testo, Emerson, ELPRO-BUCHS AG, NXP Semiconductors NV, Signatrol, Nietzsche Enterprise, Haier Biomedical, Temptime, Berlinger & Co AG, Cold Chain Technologies, Dickson, Omega, Oceansoft, Hanwell Solutions, LogTag Records Ltd, Duoxieyun, ZeDA Instruments, Spotsee, Controlant Ehf, Infratab, vTrack Cold Chain Monitoring, Rotronic, Jucsan, Monnit Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cold Chain Tracking and Monitoring Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cold Chain Tracking and Monitoring Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cold Chain Tracking and Monitoring Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cold Chain Tracking and Monitoring Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Cold Chain Tracking and Monitoring Devices Include:

Sensitech

ORBCOMM

Testo

Emerson

ELPRO-BUCHS AG

NXP Semiconductors NV

Signatrol

Nietzsche Enterprise

Haier Biomedical

Temptime

Berlinger & Co AG

Cold Chain Technologies

Dickson

Omega

Oceasoft

Hanwell Solutions

LogTag Recorders Ltd

Duoxieyun

ZeDA Instruments

Spotsee

Controlant Ehf

Infratab

vTrack Cold Chain Monitoring

Rotronic

Jucsan

Monnit Corporation

Cold Chain Tracking and Monitoring Devices Product Segment Include:

Data Loggers and Sensors

RFID Devices

Telemetry and Telematics Devices

Networking Devices

Dumb Indicator

Cellular Connected Devices

Cold Chain Tracking and Monitoring Devices Product Application Include:

Food and Beverages

Pharma and Healthcare

Others

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