

Global Cold Chain Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cold Chain market size will reach 351,448 Million USD in 2025 and is projected to reach 695,401 Million USD by 2032, with a CAGR of 10.24% (2025-2032). Notably, the China Cold Chain market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cold chain refers to the temperature-controlled supply chain system used to maintain the quality and integrity of perishable goods, such as food, pharmaceuticals, and vaccines, from the point of production to consumption. It involves the storage, transportation, and distribution of these sensitive products in controlled temperature environments to prevent spoilage, degradation, or contamination. Cold chain management is crucial in preserving the efficacy and safety of temperature-sensitive items, ensuring they reach consumers or end-users in optimal conditions. The cold chain relies on specialized refrigeration equipment, insulated packaging, and temperature monitoring devices to maintain the required temperature range throughout the entire supply chain. It plays a vital role in the global distribution of goods, especially in industries where product quality and safety are critical for public health and consumer satisfaction.

The major global suppliers of Cold Chain include AmeriCold Logistics, Nichirei Logistics Group, Lineage Logistics, OOCL Logistics, Burris Logistics, VersaCold Logistics Services, JWD Group, Swire Group, Preferred Freezer Services, Swift Transportation,

AGRO Merchants Group, XPO Logistics, CWT Limited, Kloosterboer, NewCold Co?peratief U.A., DHL, SCG Logistics, X2 Group, AIT, Gruppo Marconi Logistica Integrata, Best Cold Chain Co., A.B. Oxford Cold Storage, Interstate Cold Storage, Assa Abloy, Cloverleaf Cold Storage, Chase Doors, ColdEX, Crystal Logistic Cool Chain Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cold Chain. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Cold Chain market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cold Chain market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cold Chain industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Cold Chain Include:

AmeriCold Logistics

Nichirei Logistics Group

Lineage Logistics

OOCL Logistics

Burriss Logistics

VersaCold Logistics Services

JWD Group

Swire Group

Preferred Freezer Services

Swift Transportation

AGRO Merchants Group

XPO Logistics

CWT Limited

Kloosterboer

NewCold Coöperatief U.A.

DHL

SCG Logistics

X2 Group

AIT

Gruppo Marconi Logistica Integrata

Best Cold Chain Co.

A.B. Oxford Cold Storage

Interstate Cold Storage

Assa Abloy

Cloverleaf Cold Storage

Chase Doors

ColdEX

Crystal Logistic Cool Chain Ltd

Cold Chain Product Segment Include:

Refrigerated Storage

Cold Chain Logistics

Cold Chain Product Application Include:

Food and Beverages

Healthcare

Others

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