

# Global Cold Chain Logistics Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cold Chain Logistics market size will reach 537,498.56 Million USD in 2025 and is projected to reach 1,386,806 Million USD by 2032, with a CAGR of 14.50% (2025-2032). Notably, the China Cold Chain Logistics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cold chain logistics refers to the management and transportation of temperature-sensitive products, such as food, pharmaceuticals, and chemicals, in a controlled environment to maintain their quality and integrity throughout the supply chain. This specialized logistics process ensures that products are kept within specific temperature ranges from production or storage to distribution and delivery. Cold chain logistics involves the use of refrigerated storage facilities, temperature-controlled transportation vehicles (such as trucks, ships, or airplanes), and monitoring systems to track and record temperature and humidity conditions. It also includes proper packaging, handling, and documentation to comply with regulatory requirements and ensure product safety. Cold chain logistics is critical for preserving the freshness, efficacy, and safety of perishable goods and sensitive materials, preventing spoilage, contamination, or degradation during transit. It is widely used in industries such as food and beverage, pharmaceuticals, biotechnology, and healthcare, where maintaining product quality is paramount.

The major global suppliers of Cold Chain Logistics include OOCL Logistics, Americold Logistics, Lineage Logistics Holding LLC, Burris Logistics, Nichirei Logistics Group, Inc., DHL, United States Cold Storage, VersaCold Logistics Services, SSI SCHAEFER, AIT, NewCold, X2 Group, YOKOREI, Marconi Group, Kloosterboer, Congebec Logistics, Maruha-Nichiro Logistics, Frialsa Frigorificos, JWD Group, ColdEX, Azenta Life Sciences, Crystal Logistic Cool Chain Ltd, Best Cold Chain Co., CWT Limited, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cold Chain Logistics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Cold Chain Logistics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cold Chain Logistics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cold Chain Logistics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Cold Chain Logistics Include:

OOCL Logistics

Americold Logistics

Lineage Logistics Holding LLC

Burriss Logistics

Nichirei Logistics Group, Inc.

DHL

United States Cold Storage

VersaCold Logistics Services

SSI SCHAEFER

AIT

NewCold

X2 Group

YOKOREI

Marconi Group

Kloosterboer

Congebec Logistics

Maruha-Nichiro Logistics

Frialsa Frigorificos

JWD Group

ColdEX

Azenta Life Sciences

Crystal Logistic Cool Chain Ltd

Best Cold Chain Co.

CWT Limited

Cold Chain Logistics Product Segment Include:

Airways

Roadways

Seaways

Cold Chain Logistics Product Application Include:

Food and Beverages

Healthcare

Others

## **Chapter Scope**

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