

# Global Cold Chain Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cold Chain Equipment market size will reach 26,090 Million USD in 2025 and is projected to reach 37,576 Million USD by 2032, with a CAGR of 5.35% (2025-2032). Notably, the China Cold Chain Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cold chain equipment refers to a range of specialized tools and devices used to maintain a consistent temperature range for perishable products during transportation, storage, and distribution. These products can include food, pharmaceuticals, vaccines, and other temperature-sensitive goods. Cold chain equipment typically includes refrigeration units, freezers, cold rooms, insulated containers, temperature monitoring devices, and packaging materials designed to keep products within the required temperature range. These tools are crucial for preserving the quality, safety, and efficacy of perishable goods by preventing spoilage, bacterial growth, or degradation due to temperature fluctuations. The cold chain ensures that products remain fresh and safe from the point of production or procurement to the end consumer, helping to reduce food waste and maintain the effectiveness of medical supplies.

The major global manufacturers of Cold Chain Equipment include Carrier, Epta SpA, CIMC, Hoshizaki International, Dover Corporation, AHT Cooling Systems, Panasonic, Ali Group, Frigoglass, Great Dane Trailers, Zhejiang Xingxing, Aucma, Ugur Cooling,

Metalfrio Solutions, Illinois Tool Works Inc, Liebherr, Arneg, Qingdao Hiron, YINDU KITCHEN EQUIPMENT, Wabash National, Utility Trailer Manufacturing Company, Haier, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cold Chain Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cold Chain Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cold Chain Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cold Chain Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cold Chain Equipment Include:

Carrier

Epta SpA

CIMC

Hoshizaki International

Dover Corporation

AHT Cooling Systems

Panasonic

Ali Group

Frigoglass

Great Dane Trailers

Zhejiang Xingxing

Aucma

Ugur Cooling

Metalfrío Solutions

Illinois Tool Works Inc

Liebherr

Arneg

Qingdao Hiron

YINDU KITCHEN EQUIPMENT

Wabash National

Utility Trailer Manufacturing Company

Haier

Cold Chain Equipment Product Segment Include:

Cold Chain Storage Equipment

Cold Chain Transportation Equipment

Cold Chain Equipment Product Application Include:

Food and Beverage

Medical and Pharmaceutical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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