

# Global Cold Box Casting Resin Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cold Box Casting Resin market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Cold Box Casting Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cold box casting resin, also known as furan resin or urethane resin, is a type of binding material used in the cold box process for foundry casting. It is a two-part resin system that consists of a liquid resin and a hardener. When mixed together, the resin undergoes a rapid curing reaction at room temperature, creating a solid and strong bond between sand particles. This process allows for the production of high-quality and intricate molds with excellent dimensional accuracy and surface finish. Cold box casting resin is widely used in the foundry industry for producing complex castings in various metals, including iron, steel, aluminum, and bronze. Its ability to cure at room temperature reduces production time and energy consumption compared to traditional hot molding processes. The resulting molds are strong enough to withstand the pouring of molten metal, ensuring the production of defect-free castings with high repeatability.

The major global manufacturers of Cold Box Casting Resin include ASK Chemicals, HA-International, Vesuvius Group, Suzhou Xingye, REFCOTEC, F.lli Mazzon, United Erie, Furtenback, Jinan Shengquan, Asahi Yukizai, Mancuso Chemicals, IVP, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cold Box Casting Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cold Box Casting Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cold Box Casting Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cold Box Casting Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cold Box Casting Resin Include:

ASK Chemicals

HA-International

Vesuvius Group

Suzhou Xingye

REFCOTEC

F.Ili Mazzon

United Erie

Furtenback

Jinan Shengquan

Asahi Yukizai

Mancuso Chemicals

IVP

Cold Box Casting Resin Product Segment Include:

Phenolic Urethane Cold Box Binder (PUCB)

Phenolic Ester Cold Box (PECB) Binder

Others

Cold Box Casting Resin Product Application Include:

Aluminum Casting

Iron/ Steel Casting

Others

## Chapter Scope

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