

# Global Coding and Marking Equipment, Consumables and Spare Parts Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Coding and Marking Equipment, Consumables and Spare Parts market size will reach 9,609.08 Million USD in 2025 and is projected to reach 11,453.42 Million USD by 2032, with a CAGR of 2.54% (2025-2032). Notably, the China Coding and Marking Equipment, Consumables and Spare Parts market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Coding and marking equipment, consumables, and spare parts are essential components in industrial manufacturing and packaging processes, particularly in industries such as food and beverage, pharmaceuticals, cosmetics, and automotive. The equipment includes printers, coders, and markers that apply variable information such as expiration dates, lot numbers, barcodes, and logos onto products, packaging, or labels. Consumables are the materials used in these processes, such as ink cartridges, ribbons, and inkjet fluids, which ensure clear and durable printing. Spare parts encompass various components like printheads, nozzles, sensors, and control boards, necessary for the maintenance and repair of coding and marking equipment. These products are critical for ensuring compliance with regulatory requirements, tracking products through the supply chain, and maintaining brand identity. They are supplied by manufacturers or specialized suppliers and play a vital role in the efficiency and reliability of production lines.

The major global suppliers of Coding and Marking Equipment, Consumables and Spare Parts include Dover (Markem-Imaje), Domino, Han's Laser, Trumpf, ID Technology LLC, KGK, ITW (Diagraph), Matthews Marking System, Hitachi Industrial Equipment, REA JET, KBA-Metronic, Macsa, Hi-pack-coding, Squid Ink, Paul Leibinger, EC-JET, SUNINE, Control Print, Kinglee, HSA Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coding and Marking Equipment, Consumables and Spare Parts. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Coding and Marking Equipment, Consumables and Spare Parts market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coding and Marking Equipment, Consumables and Spare Parts market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coding and Marking Equipment, Consumables and Spare Parts industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Suppliers of Coding and Marking Equipment, Consumables and Spare Parts Include:

Dover (Markem-Imaje)

Domino

Han's Laser

Trumpf

ID Technology LLC

KGK

ITW (Diagraph)

Matthews Marking System

Hitachi Industrial Equipment

REA JET

KBA-Metronic

Macsa

Hi-pack-coding

Squid Ink

Paul Leibinger

EC-JET

SUNINE

Control Print

Kinglee

HSA Systems

Coding and Marking Equipment, Consumables and Spare Parts Product Segment  
Include:

Valve Inkjet Printer

Continuous Inkjet Printer

Piezo Inkjet Printer

Thermal Inkjet Printers

Print and Apply Labelling System

Laser Printers

Thermal Transfer Overprinting Printers

Consumables and Spare Parts

Coding and Marking Equipment, Consumables and Spare Parts Product Application  
Include:

Food and Beverage

Pharmaceutical and Healthcare

Construction and Chemicals

Electronics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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