

Global Cocamide Diethanolamine (CDEA) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CF889B2A830CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CF889B2A830CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cocamide Diethanolamine (CDEA) market size will reach 295.23 Million USD in 2025 and is projected to reach 384.86 Million USD by 2032, with a CAGR of 3.86% (2025-2032). Notably, the China Cocamide Diethanolamine (CDEA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cocamide Diethanolamine (CDEA) is a synthetic compound derived from coconut oil fatty acids. It is widely used in the cosmetic and personal care industry as a foaming agent, emulsifier, and thickener. CDEA is commonly found in shampoos, body washes, liquid soaps, and other personal care products to create a rich and creamy lather while also improving the stability and texture of the formulations. Its surfactant properties allow it to effectively remove dirt, oil, and impurities from the skin and hair, making it an essential ingredient in cleansing products. However, CDEA has raised some concerns regarding potential health and environmental risks due to its production process and possible contamination with nitrosamines, which are considered carcinogenic. As a result, there has been growing interest in formulating personal care products with alternative ingredients that have lower safety risks.

The major global manufacturers of Cocamide Diethanolamine (CDEA) include BASF, KAO Chemicals, Solvay, Galaxy Surfactant, KLK OLEO, Kapachim S.A., The Matrix Group, Guangzhou Flower's Song Fine Chemical Co, Vance Bioenergy, Evonik,

Enaspol, Innospec, Clariant, Croda, Stepan, Zhejiang Zanyu New Material Co, PPU CHEMCO, Erca Wilmar, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cocamide Diethanolamine (CDEA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cocamide Diethanolamine (CDEA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cocamide Diethanolamine (CDEA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cocamide Diethanolamine (CDEA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cocamide Diethanolamine (CDEA) Include:

BASF

KAO Chemicals

Solvay

Galaxy Surfactant

KLK OLEO

Kapachim S.A.

The Matrix Group

Guangzhou Flower's Song Fine Chemical Co

Vance Bioenergy

Evonik

Enaspol

Innospec

Clariant

Croda

Stepan

Zhejiang Zanyu New Material Co

PPU CHEMCO

Erca Wilmar

Cocamide Diethanolamine (CDEA) Product Segment Include:

Cocamide DEA (1:1)

Cocamide DEA (1:1.5)

Cocamide DEA (1:2)

Others

Cocamide Diethanolamine (CDEA) Product Application Include:

Personal Care

Home Care

Industrial

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