

Global Coated Abrasive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coated Abrasive market size will reach 3,751.02 Million USD in 2025 and is projected to reach 4,600.76 Million USD by 2032, with a CAGR of 2.96% (2025-2032). Notably, the China Coated Abrasive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coated abrasives are abrasive materials used in various industries for grinding, polishing, and finishing applications. They consist of a flexible backing material, such as cloth, paper, or film, to which abrasive particles are bonded with an adhesive. The abrasive particles can be made of various materials, such as aluminum oxide, silicon carbide, or diamond, depending on the specific application requirements. Coated abrasives come in the form of belts, sheets, rolls, discs, and wheels, making them versatile for use on a wide range of surfaces and materials, including wood, metal, plastics, and ceramics. They are commonly used in metalworking, woodworking, automotive, and aerospace industries for tasks like surface preparation, material removal, and achieving smooth finishes. Coated abrasives offer excellent cutting performance, durability, and consistent results, making them essential tools in various manufacturing and fabrication processes.

The major global manufacturers of Coated Abrasive include Saint-Gobain, KLINGSPOR, 3M, Hermes Schleifmittel, KWH Group, Sia Abrasives, Tyrolit, Pferd,

Rhodium, Luxin High-tech, Hubei Yuli, Fengmang Group, Changzhou Kingcattle, Dongguan Golden Sun, Mipox, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coated Abrasive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coated Abrasive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coated Abrasive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coated Abrasive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coated Abrasive Include:

Saint-Gobain

KLINGSPOR

3M

Hermes Schleifmittel

KWH Group

Sia Abrasives

Tyrolit

Pferd

Rhodius

Luxin High-tech

Hubei Yuli

Fengmang Group

Changzhou Kingcattle

Dongguan Golden Sun

Mipox

Coated Abrasive Product Segment Include:

Paper Backings

Cloth Backings

Others

Coated Abrasive Product Application Include:

Metalworking

Woodworking

Furniture and Musical Instruments

Automotive

Others

Chapter Scope

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