

Global Coarse Ilmenite Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coarse Ilmenite market size will reach 1,257.36 Million USD in 2025 and is projected to reach 1,840.01 Million USD by 2032, with a CAGR of 5.59% (2025-2032). Notably, the China Coarse Ilmenite market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coarse ilmenite refers to a naturally occurring mineral composed mainly of titanium dioxide and iron oxide. It is a black or dark-colored mineral with a metallic luster, and it is one of the primary sources of titanium, a valuable and versatile metal widely used in various industries. Coarse ilmenite deposits are typically found in beach sands and heavy mineral sands, often formed through weathering and erosion of rocks containing titanium-bearing minerals. The extraction and processing of coarse ilmenite involve various techniques, including magnetic and electrostatic separation, to separate the valuable mineral from other impurities. Once processed, coarse ilmenite can be further refined into titanium dioxide pigment, which is used in paints, coatings, plastics, and paper, or into titanium metal, which finds applications in aerospace, automotive, and industrial sectors. Additionally, ilmenite is a crucial raw material for the production of titanium sponge used in the manufacture of titanium alloys for various high-performance applications.

The major global manufacturers of Coarse Ilmenite include Rio Tinto, Iluka Resources,

World Titane Holdings (Exxaro Resources), Kenmare Resources, China Vanadium Titano-Magneite Mining, VV Minerals, Lomon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coarse Ilmenite. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coarse Ilmenite market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coarse Ilmenite market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coarse Ilmenite industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coarse Ilmenite Include:

Rio Tinto

Iluka Resources

World Titane Holdings (Exxaro Resources)

Kenmare Resources

China Vanadium Titano-Magneite Mining

VV Minerals

Lomon

Coarse Ilmenite Product Segment Include:

Below 52%

52%-55%

Above 55%

Coarse Ilmenite Product Application Include:

Synthetic Rutile

Titanium Dioxide

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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