

Global Coal Tar Pitch Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Coal Tar Pitch market size will reach 5,547 Million USD in 2025 and is projected to reach 7,167.85 Million USD by 2032, with a CAGR of 3.73% (2025-2032). Notably, the China Coal Tar Pitch market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Coal tar pitch is a viscous, black, and sticky substance derived from the distillation of coal tar. It is a byproduct of the process used to produce coke, a solid carbon-rich material used in the production of iron and steel. Coal tar pitch is composed mainly of complex aromatic hydrocarbons and contains various other compounds, including phenols and heterocyclic compounds. Due to its high carbon content and low volatile matter, coal tar pitch is a valuable binder material in the production of carbon electrodes used in the aluminum smelting industry, as well as in the manufacturing of graphite electrodes for electric arc furnaces. Additionally, it finds application in the production of graphite and carbon-based materials used in various industries, such as refractories, paints, and corrosion-resistant coatings. Its properties make it an essential raw material in several industrial processes, but it is important to handle it with proper safety measures due to its potential health and environmental hazards.

The major global manufacturers of Coal Tar Pitch include RuTGERS, JFE, Koppers Industries, Coopers Creek, Tangent Rail, Shanghai Baosteel, Shanxi Coking, Wugang

Coking, Jining Carbon, Shandong Gude Chemical, Lone Star Specialties, Baoshun, Shandong Weijiao, Xinnuolixing, Risun, Zhongyi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coal Tar Pitch. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coal Tar Pitch market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coal Tar Pitch market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coal Tar Pitch industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coal Tar Pitch Include:

RuTGERS

JFE

Koppers Industries

Coopers Creek

Tangent Rail

Shanghai Baosteel

Shanxi Coking

Wugang Coking

Jining Carbon

Shandong Gude Chemical

Lone Star Specialties

Baoshun

Shandong Weijiao

Xinnuolixing

Risun

Zhongyi

Coal Tar Pitch Product Segment Include:

Medium Temperature Coal Tar Pitch

Modified Coal Tar Pitch

Others

Coal Tar Pitch Product Application Include:

Aluminum Industry

Graphite Electrodes

Roofing

Other

Chapter Scope

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