

# Global Coal Tar (CAS 8007-45-2) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CC4362F30856EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CC4362F30856EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Coal Tar (CAS 8007-45-2) market size will reach 27,692 Million USD in 2025 and is projected to reach 28,357 Million USD by 2032, with a CAGR of 0.34% (2025-2032). Notably, the China Coal Tar (CAS 8007-45-2) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Coal tar is a thick, dark brown to black viscous liquid that is derived from the carbonization process of coal. It is a complex mixture of various organic compounds, including polycyclic aromatic hydrocarbons (PAHs), phenols, and heterocyclic compounds. Coal tar has been used historically for a wide range of industrial applications, including as a fuel source, wood preservative, and sealant for roads and roofs. It also finds use in the production of various chemicals, such as creosote, naphthalene, and benzene. In the medical field, coal tar has been used as an ingredient in topical medications for treating skin conditions like psoriasis and eczema, due to its anti-inflammatory and keratolytic properties. However, its use in medicinal products has declined due to concerns about its potential carcinogenicity and toxicity. Coal tar is considered a hazardous substance, and its handling and disposal require careful environmental management and safety precautions.

The major global manufacturers of Coal Tar (CAS 8007-45-2) include Baowu Steel Group, Rain Industries Limited, JFE Chemical, OCI, Koppers, Baoshun, Huanghua

Xinnuo Lixing, Shanxi Coal and Chemical, POSCO, Sunlight Coking, Himadri Chemicals & Industries, Nippon Steel & Sumitomo Metal, Mitsubishi Chemical, Jiangxi Black Cat, Ansteel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Coal Tar (CAS 8007-45-2). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Coal Tar (CAS 8007-45-2) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Coal Tar (CAS 8007-45-2) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Coal Tar (CAS 8007-45-2) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Coal Tar (CAS 8007-45-2) Include:

Baowu Steel Group

Rain Industries Limited

JFE Chemical

OCI

Koppers

Baoshun

Huanghua Xinnuo Lixing

Shanxi Coal and Chemical

POSCO

Sunlight Coking

Himadri Chemicals & Industries

Nippon Steel & Sumitomo Metal

Mitsubishi Chemical

Jiangxi Black Cat

Ansteel

Coal Tar (CAS 8007-45-2) Product Segment Include:

High Temperature Coal Tar

Medium Temperature Coal Tar

Low Temperature Coal Tar

Coal Tar (CAS 8007-45-2) Product Application Include:

Carbon Black

Pitch

Wash Oil

Others

## **Chapter Scope**

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