

# Global Co-working Space Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Co-working Space market size will reach 11,440 Million USD in 2025 and is projected to reach 24,743 Million USD by 2032, with a CAGR of 11.65% (2025-2032). Notably, the China Co-working Space market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A co-working space is a shared working environment that offers a flexible and collaborative setup for professionals, entrepreneurs, freelancers, and remote workers. These spaces are typically equipped with various amenities, including workstations, meeting rooms, high-speed internet, printing facilities, and communal areas. Unlike traditional offices, co-working spaces allow individuals and small teams to rent desks or private offices on a short-term basis, often monthly or even daily, providing cost-effective and customizable work solutions. Co-working spaces foster a sense of community and networking opportunities, as individuals from diverse industries and backgrounds interact and collaborate. They offer a conducive environment for productivity, creativity, and skill-sharing, making them attractive alternatives to working from home or conventional offices. Co-working spaces have gained popularity in recent years due to the rise of remote work and the need for flexible work arrangements, making them a significant trend in modern work culture.

The major global suppliers of Co-working Space include Wework, IWG, Industrious,

Servcrop, Venture X, Membership Collective Group (MCG), Convene, The Hive Jinnan, Shenzhen Cfg Business Services, Ucommune, Premier Workspaces, JustCo, Awfis, Distrii, Studio, Galvanize, Kr Space, ATLAS Workplace, Greendesk, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Co-working Space. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Co-working Space market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Co-working Space market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Co-working Space industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Co-working Space Include:

Wework

IWG

Industrious

Servcrop

Venture X

Membership Collective Group (MCG)

Convener

The Hive Jinnan

Shenzhen Cfg Business Services

Ucommune

Premier Workspaces

JustCo

Awfis

Distrii

Studio

Galvanize

Kr Space

ATLAS Workplace

Greendesk

Co-working Space Product Segment Include:

Shared Meeting Room

Shared Office

Shared Workstation

Shared Event Venue

Others

Co-working Space Product Application Include:

SMEs

Large Enterprise

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Co-working Space Industry PESTEL Analysis

Chapter 3: Global Co-working Space Industry Porter's Five Forces Analysis

Chapter 4: Global Co-working Space Major Regional Market Size and Forecast Analysis

Chapter 5: Global Co-working Space Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries)

Analysis)

Chapter 8: China Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Co-working Space Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Co-working Space Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 CO-WORKING SPACE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Co-working Space Product by Type
  - 1.2.1 Shared Meeting Room
  - 1.2.2 Shared Office
  - 1.2.3 Shared Workstation
  - 1.2.4 Shared Event Venue
  - 1.2.5 Others
- 1.3 Co-working Space Product by Application
  - 1.3.1 SMEs
  - 1.3.2 Large Enterprise
- 1.4 Global Co-working Space Market Size Analysis (2020-2032)
- 1.5 Co-working Space Market Development Status and Trends
  - 1.5.1 Co-working Space Industry Development Status Analysis
  - 1.5.2 Co-working Space Industry Development Trends Analysis

### **2 CO-WORKING SPACE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 CO-WORKING SPACE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL CO-WORKING SPACE MARKET ANALYSIS BY REGIONS**

- 4.1 Global Co-working Space Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global Co-working Space Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Co-working Space Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Co-working Space Revenue Forecast by Region (2026-2032)

## **5 GLOBAL CO-WORKING SPACE MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Co-working Space Market Size by Type (2020-2032)
- 5.2 Global Co-working Space Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Co-working Space Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Suppliers Analysis
- 6.3 North America Co-working Space Market Size by Type
- 6.4 North America Co-working Space Market Size by Application
- 6.5 North America Co-working Space Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Co-working Space Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Suppliers Analysis
- 7.3 Europe Co-working Space Market Size by Type
- 7.4 Europe Co-working Space Market Size by Application
- 7.5 Europe Co-working Space Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Co-working Space Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Suppliers Analysis
- 8.3 China Co-working Space Market Size by Type

## 8.4 China Co-working Space Market Size by Application

### **9 APAC (EXCL. CHINA)**

#### 9.1 APAC (excl. China) Co-working Space Market Size and Growth Rate Analysis (2020-2032)

#### 9.2 APAC (excl. China) Key Suppliers Analysis

#### 9.3 APAC (excl. China) Co-working Space Market Size by Type

#### 9.4 APAC (excl. China) Co-working Space Market Size by Application

#### 9.5 APAC (excl. China) Co-working Space Market Size by Country

##### 9.5.1 Japan

##### 9.5.2 South Korea

##### 9.5.3 India

##### 9.5.4 Australia

##### 9.5.5 Southeast Asia

### **10 LATIN AMERICA**

#### 10.1 Latin America Co-working Space Market Size and Growth Rate Analysis (2020-2032)

#### 10.2 Latin America Key Suppliers Analysis

#### 10.3 Latin America Co-working Space Market Size by Type

#### 10.4 Latin America Co-working Space Market Size by Application

#### 10.5 Latin America Co-working Space Market Size by Country

##### 10.5.1 Mexico

##### 10.5.2 Brazil

### **11 MIDDLE EAST & AFRICA**

#### 11.1 Middle East & Africa Co-working Space Market Size and Growth Rate Analysis (2020-2032)

#### 11.2 Middle East & Africa Key Suppliers Analysis

#### 11.3 Middle East & Africa Co-working Space Market Size by Type

#### 11.4 Middle East & Africa Co-working Space Market Size by Application

#### 11.5 Middle East & Africa Co-working Space Market Size by Country

##### 11.5.1 Saudi Arabia

##### 11.5.2 South Africa

### **12 COMPETITION BY SUPPLIERS**

- 12.1 Global Co-working Space Market Revenue by Key Suppliers (2021-2025)
- 12.2 Co-working Space Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Co-working Space Competitive Landscape Analysis
  - 12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 Wework

- 13.1.1 Wework Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Wework Co-working Space Product Portfolio
- 13.1.3 Wework Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.2 IWG

- 13.2.1 IWG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 IWG Co-working Space Product Portfolio
- 13.2.3 IWG Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.3 Industrious

- 13.3.1 Industrious Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Industrious Co-working Space Product Portfolio
- 13.3.3 Industrious Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.4 Servcrop

- 13.4.1 Servcrop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Servcrop Co-working Space Product Portfolio
- 13.4.3 Servcrop Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.5 Venture X

- 13.5.1 Venture X Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Venture X Co-working Space Product Portfolio
- 13.5.3 Venture X Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.6 Membership Collective Group (MCG)

13.6.1 Membership Collective Group (MCG) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Membership Collective Group (MCG) Co-working Space Product Portfolio

13.6.3 Membership Collective Group (MCG) Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.7 Convene

13.7.1 Convene Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Convene Co-working Space Product Portfolio

13.7.3 Convene Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.8 The Hive Jinnan

13.8.1 The Hive Jinnan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 The Hive Jinnan Co-working Space Product Portfolio

13.8.3 The Hive Jinnan Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.9 Shenzhen Cfg Business Services

13.9.1 Shenzhen Cfg Business Services Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Shenzhen Cfg Business Services Co-working Space Product Portfolio

13.9.3 Shenzhen Cfg Business Services Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.10 Ucommune

13.10.1 Ucommune Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Ucommune Co-working Space Product Portfolio

13.10.3 Ucommune Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.11 Premier Workspaces

13.11.1 Premier Workspaces Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Premier Workspaces Co-working Space Product Portfolio

13.11.3 Premier Workspaces Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.12 JustCo

13.12.1 JustCo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.12.2 JustCo Co-working Space Product Portfolio
- 13.12.3 JustCo Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.13 Awfis
  - 13.13.1 Awfis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.13.2 Awfis Co-working Space Product Portfolio
  - 13.13.3 Awfis Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.14 Distrii
  - 13.14.1 Distrii Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.14.2 Distrii Co-working Space Product Portfolio
  - 13.14.3 Distrii Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.15 Studio
  - 13.15.1 Studio Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.15.2 Studio Co-working Space Product Portfolio
  - 13.15.3 Studio Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.16 Galvanize
  - 13.16.1 Galvanize Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.16.2 Galvanize Co-working Space Product Portfolio
  - 13.16.3 Galvanize Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.17 Kr Space
  - 13.17.1 Kr Space Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 Kr Space Co-working Space Product Portfolio
  - 13.17.3 Kr Space Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.18 ATLAS Workplace
  - 13.18.1 ATLAS Workplace Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.18.2 ATLAS Workplace Co-working Space Product Portfolio
  - 13.18.3 ATLAS Workplace Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.19 Greendesk

13.19.1 Greendesk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Greendesk Co-working Space Product Portfolio

13.19.3 Greendesk Co-working Space Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Co-working Space Industry Chain Analysis

14.2 Co-working Space Typical Downstream Customers

14.3 Co-working Space Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Co-working Space Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Co-working Space Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Co-working Space Industry Development Status

Table 4: Co-working Space Industry Development Trends

Table 5: Global Co-working Space Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Co-working Space Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Co-working Space Revenue Market Share by Region (2020-2025)

Table 8: Global Co-working Space Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Co-working Space Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Co-working Space Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Co-working Space Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Co-working Space Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Co-working Space Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Co-working Space Players in North America

Table 15: North America Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Co-working Space Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Co-working Space Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Co-working Space Players in Europe

Table 22: Europe Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Co-working Space Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Co-working Space Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Co-working Space Players in China

Table 29: China Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Co-working Space Players in APAC (excl. China)

Table 34: APAC (excl. China) Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Co-working Space Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Co-working Space Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Co-working Space Players in Latin America

Table 41: Latin America Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 42: Latin America Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 43: Latin America Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 45: Latin America Co-working Space Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 46: Latin America Co-working Space Revenue Market Size by Country

(2026-2032) & (US\$ Million)

Table 47: Key Co-working Space Players in Middle East & Africa

Table 48: Middle East & Africa Co-working Space Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Co-working Space Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Co-working Space Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Co-working Space Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Co-working Space Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Co-working Space Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Co-working Space Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Co-working Space Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: Wework Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: Wework Co-working Space Product Portfolio

Table 60: Wework Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: IWG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: IWG Co-working Space Product Portfolio

Table 63: IWG Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 64: Industrious Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Industrious Co-working Space Product Portfolio

Table 66: Industrious Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Servcrop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Servcrop Co-working Space Product Portfolio

Table 69: Servcrop Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: Venture X Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: Venture X Co-working Space Product Portfolio

Table 72: Venture X Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Membership Collective Group (MCG) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Membership Collective Group (MCG) Co-working Space Product Portfolio

Table 75: Membership Collective Group (MCG) Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: Convene Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: Convene Co-working Space Product Portfolio

Table 78: Convene Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: The Hive Jinnan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: The Hive Jinnan Co-working Space Product Portfolio

Table 81: The Hive Jinnan Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Shenzhen Cfg Business Services Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Shenzhen Cfg Business Services Co-working Space Product Portfolio

Table 84: Shenzhen Cfg Business Services Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Ucommune Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Ucommune Co-working Space Product Portfolio

Table 87: Ucommune Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Premier Workspaces Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Premier Workspaces Co-working Space Product Portfolio

Table 90: Premier Workspaces Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: JustCo Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 92: JustCo Co-working Space Product Portfolio

Table 93: JustCo Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: Awfis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: Awfis Co-working Space Product Portfolio

Table 96: Awfis Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Distrii Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Distrii Co-working Space Product Portfolio

Table 99: Distrii Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: Studio Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: Studio Co-working Space Product Portfolio

Table 102: Studio Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Galvanize Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Galvanize Co-working Space Product Portfolio

Table 105: Galvanize Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: Kr Space Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Kr Space Co-working Space Product Portfolio

Table 108: Kr Space Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: ATLAS Workplace Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: ATLAS Workplace Co-working Space Product Portfolio

Table 111: ATLAS Workplace Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: Greendesk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Greendesk Co-working Space Product Portfolio

Table 114: Greendesk Co-working Space Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 115: Co-working Space Typical Customer List

Table 116: Co-working Space Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Co-working Space Product Pictures

Figure 2: Shared Meeting Room Picture Scope

Figure 3: Shared Office Picture Scope

Figure 4: Shared Workstation Picture Scope

Figure 5: Shared Event Venue Picture Scope

Figure 6: Others Picture Scope

Figure 7: SMEs Picture Scope

Figure 8: Large Enterprise Picture Scope

Figure 9: Global Co-working Space Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Co-working Space Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Co-working Space Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Co-working Space Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: North America Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Co-working Space Market Share by Players in 2024

Figure 15: North America Co-working Space Revenue Market Share by Type (2020-2032)

Figure 16: North America Co-working Space Revenue Market Share by Application (2020-2032)

Figure 17: US Co-working Space Revenue (2020-2032) & (US\$ Million)

Figure 18: Canada Co-working Space Revenue (2020-2032) & (US\$ Million)

Figure 19: Europe Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: Europe Co-working Space Market Share by Players in 2024

Figure 21: Europe Co-working Space Revenue Market Share by Type (2020-2032)

Figure 22: Europe Co-working Space Revenue Market Share by Application (2020-2032)

Figure 23: Germany Co-working Space Revenue (2020-2032) & (US\$ Million)

Figure 24: France Co-working Space Revenue (2020-2032) & (US\$ Million)

Figure 25: United Kingdom Co-working Space Revenue (2020-2032) & (US\$ Million)

Figure 26: Italy Co-working Space Revenue (2020-2032) & (US\$ Million)

- Figure 27: Spain Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 28: Benelux Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 29: China Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 30: China Co-working Space Market Share by Players in 2024
- Figure 31: China Co-working Space Revenue Market Share by Type (2020-2032)
- Figure 32: China Co-working Space Revenue Market Share by Application (2020-2032)
- Figure 33: APAC (excl. China) Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 34: APAC (excl. China) Co-working Space Market Share by Players in 2024
- Figure 35: APAC (excl. China) Co-working Space Revenue Market Share by Type (2020-2032)
- Figure 36: APAC (excl. China) Co-working Space Revenue Market Share by Application (2020-2032)
- Figure 37: Japan Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 38: South Korea Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 39: India Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 40: Australia Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 41: Southeast Asia Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 42: Latin America Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 43: Latin America Co-working Space Market Share by Players in 2024
- Figure 44: Latin America Co-working Space Revenue Market Share by Type (2020-2032)
- Figure 45: Latin America Co-working Space Revenue Market Share by Application (2020-2032)
- Figure 46: Mexico Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 47: Brazil Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 48: Middle East & Africa Co-working Space Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 49: Middle East & Africa Co-working Space Market Share by Players in 2024
- Figure 50: Middle East & Africa Co-working Space Revenue Market Share by Type (2020-2032)
- Figure 51: Middle East & Africa Co-working Space Revenue Market Share by Application (2020-2032)
- Figure 52: Saudi Arabia Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 53: South Africa Co-working Space Revenue (2020-2032) & (US\$ Million)
- Figure 54: Global Co-working Space Revenue Market Share by Key Suppliers in 2024
- Figure 55: Global Co-working Space Industry Competition Landscape

Figure 56: Co-working Space Industry Chain Analysis  
Figure 57: Bottom-Up and Top-Down Research Methods  
Figure 58: Key Interview Objectives  
Figure 59: Data Cross Validation

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