

# Global CNC Machine Tools Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global CNC Machine Tools market size will reach 6,174.73 Million USD in 2025 and is projected to reach 9,426.45 Million USD by 2032, with a CAGR of 6.23% (2025-2032). Notably, the China CNC Machine Tools market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

CNC machine tools are a category of advanced manufacturing equipment that utilize Computer Numerical Control (CNC) technology to control the machining process. These machines are capable of executing precise and complex machining operations with high accuracy and repeatability. CNC machine tools include a variety of equipment such as CNC lathes, CNC milling machines, CNC routers, CNC grinders, and CNC laser cutters, among others. They are used in a wide range of industries, including automotive, aerospace, electronics, and metalworking, to produce intricate and precise components. CNC machine tools are programmed using computer software, allowing for automation and reducing the need for manual intervention during the machining process. This results in increased productivity, improved product quality, and cost-effectiveness in manufacturing processes.

The major global manufacturers of CNC Machine Tools include Yamazaki Mazak, DMG Mori Seiki, TRUMPF, Okuma Corporation, JTEKT Corporation, Makino, GROB-WERKE, Doosan Machine Tools, Haas Automation, GF Machining Solutions, EMAG,

Hyundai WIA, Chiron Group, Hermle, Fair Friend Group, Starrag Group, INDEX-Werke, MHI Machine Tool, Hardinge Group, Hurco, Haitian Precision, TORNOS, Qinchuan, Rifa Precision, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of CNC Machine Tools. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global CNC Machine Tools market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the CNC Machine Tools market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of CNC Machine Tools industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of CNC Machine Tools Include:

Yamazaki Mazak

DMG Mori Seiki

TRUMPF

Okuma Corporation

JTEKT Corporation

Makino

GROB-WERKE

Doosan Machine Tools

Haas Automation

GF Machining Solutions

EMAG

Hyundai WIA

Chiron Group

Hermle

Fair Friend Group

Starrag Group

INDEX-Werke

MHI Machine Tool

Hardinge Group

Hurco

Haitian Precision

TORNOS

Qinchuan

Rifa Precision

CNC Machine Tools Product Segment Include:

CNC Lathe

CNC Milling Machine

CNC Grinding Machine

Others

CNC Machine Tools Product Application Include:

Automobile

Machinery Manufacturing

Aerospace & Defense

Others

## **Chapter Scope**

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