

Global CNC Lathes and Milling Machines Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global CNC Lathes and Milling Machines market size will reach 25,110 Million USD in 2025 and is projected to reach 39,432 Million USD by 2032, with a CAGR of 6.66% (2025-2032). Notably, the China CNC Lathes and Milling Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

CNC lathes and milling machines are advanced machining tools used in manufacturing and metalworking processes. CNC stands for Computer Numerical Control, which means that these machines are operated and controlled by computer programs that execute precise and complex machining operations. CNC lathes are designed for turning and shaping cylindrical or round workpieces, while CNC milling machines are used to cut and shape various materials using rotary cutters. Both machines are highly automated and offer exceptional accuracy, repeatability, and efficiency, allowing for the production of intricate and precise components with minimal human intervention. CNC technology has revolutionized the manufacturing industry, enabling faster production times, improved product quality, and cost-effective machining solutions for a wide range of industries, including aerospace, automotive, electronics, and more.

The major global manufacturers of CNC Lathes and Milling Machines include Yamazaki Mazak, DMG Mori Seiki, Okuma Corporation, GROB-WERKE, Makino, Doosan Machine Tools, Haas Automation, GF Machining Solutions, JTEKT Corporation, Haitian

Precision, Hermle, Chiron Group, Fair Friend Group, Hyundai WIA, Starrag Group, EMAG, Qinchuan, INDEX-Werke, Hurco, Hardinge Group, Nidec Machine Tool Corporation, TORNOS, Rifa Precision, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of CNC Lathes and Milling Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global CNC Lathes and Milling Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the CNC Lathes and Milling Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of CNC Lathes and Milling Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of CNC Lathes and Milling Machines Include:

Yamazaki Mazak

DMG Mori Seiki

Okuma Corporation

GROB-WERKE

Makino

Doosan Machine Tools

Haas Automation

GF Machining Solutions

JTEKT Corporation

Haitian Precision

Hermle

Chiron Group

Fair Friend Group

Hyundai WIA

Starrag Group

EMAG

Qinchuan

INDEX-Werke

Hurco

Hardinge Group

Nidec Machine Tool Corporation

TORNOS

Rifa Precision

CNC Lathes and Milling Machines Product Segment Include:

CNC Lathes Machine

CNC Milling Machine

CNC Lathes and Milling Machines Product Application Include:

Automobile Industry

Machinery Manufacturing

Aerospace & Defense

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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