

Global CMP Polishing Pads Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global CMP Polishing Pads market size will reach 255.66 Million USD in 2025 and is projected to reach 441.86 Million USD by 2032, with a CAGR of 8.13% (2025-2032). Notably, the China CMP Polishing Pads market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

CMP (Chemical Mechanical Planarization) polishing pads are critical components used in semiconductor manufacturing processes to achieve precise and uniform planarization of semiconductor wafers. During CMP, a wafer's surface is polished using a slurry containing abrasive particles and chemicals to remove excess material and achieve flatness. The CMP polishing pad is responsible for evenly distributing the slurry across the wafer surface and maintaining a consistent pressure during the polishing process. The pad's surface texture and composition play a crucial role in controlling material removal rates, preventing defects, and achieving the desired wafer topography. Various types of CMP pads are available, including hard pads for aggressive material removal and soft pads for fine polishing and reducing defects. Advanced CMP pad technologies have been developed to improve planarization performance, minimize defects, and enhance productivity in semiconductor manufacturing, contributing to the production of high-performance and reliable electronic devices.

The major global manufacturers of CMP Polishing Pads include DuPont, Entegris,

Hubei Dinglong, Fujibo, IVT Technologies, SK enpulse, 3M, TWI Incorporated, FNS TECH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of CMP Polishing Pads. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global CMP Polishing Pads market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the CMP Polishing Pads market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of CMP Polishing Pads industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of CMP Polishing Pads Include:

DuPont

Entegris

Hubei Dinglong

Fujiibo

IVT Technologies

SK enpulse

3M

TWI Incorporated

FNS TECH

CMP Polishing Pads Product Segment Include:

Hard Pad

Soft Pad

CMP Polishing Pads Product Application Include:

300mm Wafer

200mm Wafer

Others

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