

# Global Cloud Access Security Brokers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Cloud Access Security Brokers market size will reach 19,867 Million USD in 2025 and is projected to reach 108,938 Million USD by 2032, with a CAGR of 27.52% (2025-2032). Notably, the China Cloud Access Security Brokers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Cloud Access Security Brokers (CASBs) are security solutions that act as intermediaries between cloud service users and cloud service providers to enforce security policies and protect data in cloud environments. They offer visibility and control over cloud applications and data, providing organizations with the ability to monitor and manage activities within their cloud-based systems. CASBs serve as gatekeepers, ensuring that data stored and accessed in the cloud adhere to corporate security policies and compliance regulations. They can enforce data loss prevention (DLP) policies, encryption, access controls, and threat protection mechanisms, allowing organizations to securely extend their on-premises security protocols to the cloud. CASBs can also detect and prevent unauthorized access, data exfiltration, and other security threats in real-time, providing an added layer of protection for cloud-based assets. As cloud adoption continues to grow, CASBs have become essential tools for organizations seeking to maintain data security, privacy, and compliance in their cloud environments.

The major global suppliers of Cloud Access Security Brokers include Palo Alto Networks, IBM Managed Cloud Services, Forcepoint, Imperva, Symantec Corporation, Oracle, Microsoft Cloud App Security, Cisco Cloudlock, Fortinet, Skyhigh Networks, Bitglass, Managed Methods, Ciphercloud, Netskope, Protegrity, Centrify Identity Service, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cloud Access Security Brokers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Cloud Access Security Brokers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cloud Access Security Brokers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cloud Access Security Brokers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Suppliers of Cloud Access Security Brokers Include:**

Palo Alto Networks

IBM Managed Cloud Services

Forcepoint

Imperva

Symantec Corporation

Oracle

Microsoft Cloud App Security

Cisco Cloudlock

Fortinet

Skyhigh Networks

Bitglass

Managed Methods

Ciphercloud

Netskope

Protegrity

Centrify Identity Service

Cloud Access Security Brokers Product Segment Include:

SaaS

IaaS

PaaS

Cloud Access Security Brokers Product Application Include:

BFSI

Government

Healthcare and Life Sciences

Manufacturing

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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