

# Global Clad Pipes Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C8117D530702EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C8117D530702EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Clad Pipes market size will reach 4,445.17 Million USD in 2025 and is projected to reach 5,621.16 Million USD by 2032, with a CAGR of 3.41% (2025-2032). Notably, the China Clad Pipes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Clad pipes, also known as clad pipe systems or clad pipe materials, are specialized pipes that consist of two distinct layers of different materials bonded together. The primary purpose of using clad pipes is to combine the advantageous properties of each material, creating a pipe that is more resistant to corrosion, erosion, and other harsh environmental conditions. The outer layer, known as the cladding or clad material, is typically a corrosion-resistant alloy, such as stainless steel or nickel alloy, which provides excellent resistance to corrosion and wear. The inner layer, called the base or backing material, is typically carbon steel or low-alloy steel, which provides the required structural strength. By using clad pipes, industries such as oil and gas, chemical processing, and petrochemicals can benefit from cost-effective solutions that offer superior performance and extended service life in challenging operating conditions. Clad pipes are often used for critical applications where corrosion resistance and mechanical strength are essential, ensuring the integrity and reliability of the piping systems in harsh environments.

The major global manufacturers of Clad Pipes include Butting Group, The Japan Steel

Works (JSW), NobelClad, Proclad, Inox Tech, Gieminox, Eisenbau Kramer (EBK), Cladtek Holdings, EEW Group, Canadoil Group, Xinxing Ductile, Jiangsu New Sunshine, Zhejiang Jiuli Group, Xian Sunward Aeromat, Jiangsu Shunlong, Jiangsu Zhongxin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Clad Pipes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Clad Pipes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Clad Pipes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Clad Pipes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Clad Pipes Include:

Butting Group

The Japan Steel Works (JSW)

NobelClad

Proclad

Inox Tech

Gieminox

Eisenbau Kramer (EBK)

Cladtek Holdings

EEW Group

Canadoil Group

Xinxing Ductile

Jiangsu New Sunshine

Zhejiang Jiuli Group

Xian Sunward Aeromat

Jiangsu Shunlong

Jiangsu Zhongxin

Clad Pipes Product Segment Include:

Roll Bonding Process

Mechanically

Explosive Bonding Process

Weld Overlay Process

Clad Pipes Product Application Include:

Oil & Gas

Chemical Industry

Water Treatment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Clad Pipes Capacity and Production Analysis

Chapter 3: Global Clad Pipes Industry PESTEL Analysis

Chapter 4: Global Clad Pipes Industry Porter's Five Forces Analysis

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