

Global City Electric Bus Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global City Electric Bus market size will reach 11,045 Million USD in 2025 and is projected to reach 34,216 Million USD by 2032, with a CAGR of 17.53% (2025-2032). Notably, the China City Electric Bus market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A city electric bus is a zero-emission public transportation vehicle powered entirely by electricity, designed for efficient and eco-friendly urban transit. These buses are equipped with electric motors and rechargeable batteries, eliminating the need for fossil fuels and significantly reducing greenhouse gas emissions and noise pollution. City electric buses are ideal for short-to-medium-distance routes and are often paired with charging infrastructure, such as depot chargers or on-route fast chargers, to maintain operational efficiency. They offer cost-effective benefits over their lifecycle, including lower energy and maintenance costs compared to traditional diesel or gas-powered buses. As part of sustainable urban development initiatives, city electric buses contribute to cleaner air quality, reduced reliance on non-renewable energy sources, and improved passenger comfort, making them a cornerstone of modern smart city transportation systems.

The major global manufacturers of City Electric Bus include Yutong Bus, BYD, King Long Motor Group, New Flyer, CRRC Electric Vehicle, Foton AUV, Solaris Bus &

Coach, MAN, Farzion Auto, Zhongtong Bus, Volvo, Mercedes-Benz Group, Sunwin Bus, Skywell, Iveco Bus, Ankai Automobile, EBUSCO, VDL Bus & Coach, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of City Electric Bus. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global City Electric Bus market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the City Electric Bus market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of City Electric Bus industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of City Electric Bus Include:

Yutong Bus

BYD

King Long Motor Group

New Flyer

CRRC Electric Vehicle

Foton AUV

Solaris Bus & Coach

MAN

Farzion Auto

Zhongtong Bus

Volvo

Mercedes-Benz Group

Sunwin Bus

Skywell

Iveco Bus

Ankai Automobile

EBUSCO

VDL Bus & Coach

City Electric Bus Product Segment Include:

Battery Electric Bus

Plug-in Hybrid Electric Bus

Fuel Cell Electric Bus

City Electric Bus Product Application Include:

Commuting

Tourism

Others

Chapter Scope

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