

# Global Citronella Oil Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Citronella Oil market size will reach 142.52 Million USD in 2025 and is projected to reach 213.31 Million USD by 2032, with a CAGR of 5.93% (2025-2032). Notably, the China Citronella Oil market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Citronella oil is a natural essential oil derived from the leaves and stems of certain species of citronella grass, primarily *Cymbopogon nardus* and *Cymbopogon winterianus*. It is well-known for its strong and distinct citrus-like aroma, which acts as a natural insect repellent. Due to its potent scent, citronella oil is commonly used to deter mosquitoes, flies, and other flying insects, making it a popular choice for outdoor candles, lotions, and sprays. In addition to its insect-repellent properties, citronella oil is also utilized in aromatherapy for its uplifting and refreshing fragrance, believed to have mood-enhancing benefits. When used topically or in diluted form, citronella oil can also provide a soothing and cooling effect on the skin. However, it is essential to use citronella oil with caution and follow proper dilution guidelines, as it can cause skin irritation in some individuals. Overall, citronella oil is a versatile and natural solution for keeping pesky insects at bay while offering pleasant and refreshing aromatherapy benefits.

The major global manufacturers of Citronella Oil include Anhui Great Nation Essential Oils, Jiangxi Hengcheng Natural Flavor Oil, Nanchang Yang Pu Natural Essence &

Spice Co., EOAS, Van Aroma, Yunnan Aroma Source, Yunnan Tian Lake Essential Oil Company Ltd, Karimun Kencana Aromatics, Manohar Botanical Extracts Pvt. Ltd, Reho Natural Ingredients, VIETNAM ESSENTIAL OIL, The Essential Oil Company, Phoenix Herb Company, Kanta Group, Bhoomi, Aromatic & Allied Chemicals, Jiangxi Kang Shengtang Pharmaceutical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Citronella Oil. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Citronella Oil market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Citronella Oil market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Citronella Oil industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Citronella Oil Include:

Anhui Great Nation Essential Oils

Jiangxi Hengcheng Natural Flavor Oil

Nanchang Yang Pu Natural Essence & Spice Co.

EOAS

Van Aroma

Yunnan Aroma Source

Yunnan Tian Lake Essential Oil Company Ltd

Karimun Kencana Aromatics

Manohar Botanical Extracts Pvt. Ltd

Reho Natural Ingredients

VIETNAM ESSENTIAL OIL

The Essential Oil Company

Phoenix Herb Company

Kanta Group

Bhoomi

Aromatic & Allied Chemicals

Jiangxi Kang Shengtang Pharmaceutical

Citronella Oil Product Segment Include:

Ceylon Citronella Oil

Java Citronella Oil

Citronella Oil Product Application Include:

Food & Drink

Daily Chemical Product

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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