

Global Chromatography Instruments Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Chromatography Instruments market size will reach 6,387.88 Million USD in 2025 and is projected to reach 10,736.60 Million USD by 2032, with a CAGR of 7.70% (2025-2032). Notably, the China Chromatography Instruments market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Chromatography instruments are analytical tools used to separate, identify, and quantify the components of complex mixtures in various substances. Chromatography is a versatile technique that relies on the differential interaction of sample components with a stationary phase (solid or liquid) and a mobile phase (liquid or gas). As the sample moves through the chromatography column, the individual components interact differently with the stationary and mobile phases, leading to their separation based on size, polarity, charge, or other physicochemical properties. Chromatography instruments come in different types, including liquid chromatography (HPLC, UHPLC), gas chromatography (GC), thin-layer chromatography (TLC), and ion chromatography (IC), each suited for specific applications. These instruments are widely used in pharmaceuticals, environmental analysis, food and beverage industries, forensics, and research laboratories to analyze complex mixtures, identify unknown compounds, and ensure quality control in various products.

The major global manufacturers of Chromatography Instruments include Agilent

Technologies, Shimadzu Corporation, Waters Corporation, Thermo Fisher Scientific, PerkinElmer, Phenomenex, GL Sciences, Pall Corporation, Novasep Holding S.A.S., Jasco, Bio-rad, GEHealthcare, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chromatography Instruments. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chromatography Instruments market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chromatography Instruments market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chromatography Instruments industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chromatography Instruments Include:

Agilent Technologies

Shimadzu Corporation

Waters Corporation

Thermo Fisher Scientific

Perkinelmer

Phenomenex

GL Sciences

Pall Corporation

Novasep Holding S.A.S.

Jasco

Bio-rad

GEHealthcare

Chromatography Instruments Product Segment Include:

Gas Chromatography Instruments

Liquid Chromatography

Supercritical Fluid Chromatography

Thin-Layer Chromatography

Others

Chromatography Instruments Product Application Include:

Pharmaceutical Industry

Biochemistry

Food and Beverage Testing

Environmental Analysis

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Chromatography Instruments Industry PESTEL Analysis

Chapter 3: Global Chromatography Instruments Industry Porter's Five Forces Analysis

Chapter 4: Global Chromatography Instruments Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Chromatography Instruments Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Chromatography Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Chromatography Instruments Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 CHROMATOGRAPHY INSTRUMENTS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Chromatography Instruments Product by Type
 - 1.2.1 Gas Chromatography Instruments
 - 1.2.2 Liquid Chromatography
 - 1.2.3 Supercritical Fluid Chromatography
 - 1.2.4 Thin-Layer Chromatography
 - 1.2.5 Others
- 1.3 Chromatography Instruments Product by Application
 - 1.3.1 Pharmaceutical Industry
 - 1.3.2 Biochemistry
 - 1.3.3 Food and Beverage Testing
 - 1.3.4 Environmental Analysis
- 1.4 Global Chromatography Instruments Market Revenue and Sales Analysis
 - 1.4.1 Global Chromatography Instruments Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Chromatography Instruments Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Chromatography Instruments Market Sales Price Trend Analysis (2020-2032)
- 1.5 Chromatography Instruments Industry Trends and Innovation
 - 1.5.1 Chromatography Instruments Industry Trends and Innovation
 - 1.5.2 Chromatography Instruments Market Drivers and Challenges

2 CHROMATOGRAPHY INSTRUMENTS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 CHROMATOGRAPHY INSTRUMENTS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL CHROMATOGRAPHY INSTRUMENTS MARKET ANALYSIS BY REGIONS

- 4.1 Chromatography Instruments Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Chromatography Instruments Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Chromatography Instruments Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Chromatography Instruments Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Chromatography Instruments Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Chromatography Instruments Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Chromatography Instruments Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Chromatography Instruments Sales Price Trend Analysis (2020-2032)

5 GLOBAL CHROMATOGRAPHY INSTRUMENTS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Chromatography Instruments Market Size by Type
 - 5.1.1 Global Chromatography Instruments Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Chromatography Instruments Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Chromatography Instruments Market Size by Application
 - 5.2.1 Global Chromatography Instruments Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Chromatography Instruments Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis

6.3 North America Chromatography Instruments Market Size by Type

6.3.1 North America Chromatography Instruments Sales by Type (2020-2032)

6.3.2 North America Chromatography Instruments Revenue by Type (2020-2032)

6.4 North America Chromatography Instruments Market Size by Application

6.4.1 North America Chromatography Instruments Sales by Application (2020-2032)

6.4.2 North America Chromatography Instruments Revenue by Application (2020-2032)

6.5 North America Chromatography Instruments Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Chromatography Instruments Market Size by Type

7.3.1 Europe Chromatography Instruments Sales by Type (2020-2032)

7.3.2 Europe Chromatography Instruments Revenue by Type (2020-2032)

7.4 Europe Chromatography Instruments Market Size by Application

7.4.1 Europe Chromatography Instruments Sales by Application (2020-2032)

7.4.2 Europe Chromatography Instruments Revenue by Application (2020-2032)

7.5 Europe Chromatography Instruments Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Chromatography Instruments Market Size by Type

8.3.1 China Chromatography Instruments Sales by Type (2020-2032)

8.3.2 China Chromatography Instruments Revenue by Type (2020-2032)

8.4 China Chromatography Instruments Market Size by Application

8.4.1 China Chromatography Instruments Sales by Application (2020-2032)

8.4.2 China Chromatography Instruments Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Chromatography Instruments Market Size by Type

9.3.1 APAC (excl. China) Chromatography Instruments Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Chromatography Instruments Revenue by Type (2020-2032)

9.4 APAC (excl. China) Chromatography Instruments Market Size by Application

9.4.1 APAC (excl. China) Chromatography Instruments Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Chromatography Instruments Revenue by Application (2020-2032)

9.5 APAC (excl. China) Chromatography Instruments Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Chromatography Instruments Market Size by Type

10.3.1 Latin America Chromatography Instruments Sales by Type (2020-2032)

10.3.2 Latin America Chromatography Instruments Revenue by Type (2020-2032)

10.4 Latin America Chromatography Instruments Market Size by Application

10.4.1 Latin America Chromatography Instruments Sales by Application (2020-2032)

10.4.2 Latin America Chromatography Instruments Revenue by Application (2020-2032)

10.5 Latin America Chromatography Instruments Market Size by Country

10.6 Latin America Chromatography Instruments Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Chromatography Instruments Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Chromatography Instruments Market Size by Type

11.3.1 Middle East & Africa Chromatography Instruments Sales by Type (2020-2032)

11.3.2 Middle East & Africa Chromatography Instruments Revenue by Type (2020-2032)

11.4 Middle East & Africa Chromatography Instruments Market Size by Application

11.4.1 Middle East & Africa Chromatography Instruments Sales by Application (2020-2032)

11.4.2 Middle East & Africa Chromatography Instruments Revenue by Application (2020-2032)

11.5 Middle East Chromatography Instruments Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Chromatography Instruments Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Chromatography Instruments Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Chromatography Instruments Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Chromatography Instruments Average Sales Price by Manufacturers (2021-2025)

12.2 Chromatography Instruments Competitive Landscape Analysis and Market Dynamic

12.2.1 Chromatography Instruments Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Agilent Technologies

13.1.1 Agilent Technologies Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.1.2 Agilent Technologies Chromatography Instruments Product Portfolio

13.1.3 Agilent Technologies Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Shimadzu Corporation

13.2.1 Shimadzu Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Shimadzu Corporation Chromatography Instruments Product Portfolio

13.2.3 Shimadzu Corporation Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Waters Corporation

13.3.1 Waters Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Waters Corporation Chromatography Instruments Product Portfolio

13.3.3 Waters Corporation Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Thermo Fisher Scientific

13.4.1 Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Thermo Fisher Scientific Chromatography Instruments Product Portfolio

13.4.3 Thermo Fisher Scientific Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Perkinelmer

13.5.1 Perkinelmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Perkinelmer Chromatography Instruments Product Portfolio

13.5.3 Perkinelmer Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Phenomenex

13.6.1 Phenomenex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Phenomenex Chromatography Instruments Product Portfolio

13.6.3 Phenomenex Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 GL Sciences

13.7.1 GL Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 GL Sciences Chromatography Instruments Product Portfolio

13.7.3 GL Sciences Chromatography Instruments Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Pall Corporation

13.8.1 Pall Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Pall Corporation Chromatography Instruments Product Portfolio

13.8.3 Pall Corporation Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Novasep Holding S.A.S.

13.9.1 Novasep Holding S.A.S. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Novasep Holding S.A.S. Chromatography Instruments Product Portfolio

13.9.3 Novasep Holding S.A.S. Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Jasco

13.10.1 Jasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Jasco Chromatography Instruments Product Portfolio

13.10.3 Jasco Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Bio-rad

13.11.1 Bio-rad Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Bio-rad Chromatography Instruments Product Portfolio

13.11.3 Bio-rad Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 GEHealthcare

13.12.1 GEHealthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 GEHealthcare Chromatography Instruments Product Portfolio

13.12.3 GEHealthcare Chromatography Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Chromatography Instruments Industry Chain Analysis

14.2 Chromatography Instruments Industry Raw Material and Suppliers Analysis

14.2.1 Chromatography Instruments Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Chromatography Instruments Typical Downstream Customers

14.4 Chromatography Instruments Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Chromatography Instruments Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Chromatography Instruments Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Chromatography Instruments Industry Development Status

Table 4: Chromatography Instruments Industry Development Trends

Table 5: Global Chromatography Instruments Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Chromatography Instruments Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Chromatography Instruments Revenue Market Share by Region (2020-2025)

Table 8: Global Chromatography Instruments Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Chromatography Instruments Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Chromatography Instruments Sales by Region (2020-2025) & (Units)

Table 11: Global Chromatography Instruments Sales Market Share by Region (2020-2025)

Table 12: Global Chromatography Instruments Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Chromatography Instruments Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Chromatography Instruments Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Chromatography Instruments Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Chromatography Instruments Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Chromatography Instruments Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Chromatography Instruments Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Chromatography Instruments Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Chromatography Instruments Sales Analysis by Application

(2020-2025) & (Units)

Table 21: Global Chromatography Instruments Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Chromatography Instruments Players in North America

Table 23: North America Chromatography Instruments Sales by Type (2020-2025) & (Units)

Table 24: North America Chromatography Instruments Sales by Type (2026-2032) & (Units)

Table 25: North America Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Chromatography Instruments Sales by Application (2020-2025) & (Units)

Table 28: North America Chromatography Instruments Sales by Application (2026-2032) & (Units)

Table 29: North America Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Chromatography Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Chromatography Instruments Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Chromatography Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Chromatography Instruments Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Chromatography Instruments Players in Europe

Table 36: Europe Chromatography Instruments Sales by Type (2020-2025) & (Units)

Table 37: Europe Chromatography Instruments Sales by Type (2026-2032) & (Units)

Table 38: Europe Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Chromatography Instruments Sales by Application (2020-2025) & (Units)

Table 41: Europe Chromatography Instruments Sales by Application (2026-2032) & (Units)

Table 42: Europe Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Chromatography Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Chromatography Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Chromatography Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Chromatography Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Chromatography Instruments Players in China

Table 49: China Chromatography Instruments Sales by Type (2020-2025) & (Units)

Table 50: China Chromatography Instruments Sales by Type (2026-2032) & (Units)

Table 51: China Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Chromatography Instruments Sales by Application (2020-2025) & (Units)

Table 54: China Chromatography Instruments Sales by Application (2026-2032) & (Units)

Table 55: China Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Chromatography Instruments Players in APAC (excl. China)

Table 58: APAC (excl. China) Chromatography Instruments Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Chromatography Instruments Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Chromatography Instruments Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Chromatography Instruments Sales by Application

(2026-2032) & (Units)

Table 64: APAC (excl. China) Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Chromatography Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Chromatography Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Chromatography Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Chromatography Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Chromatography Instruments Players in Latin America

Table 71: Latin America Chromatography Instruments Sales by Type (2020-2025) & (Units)

Table 72: Latin America Chromatography Instruments Sales by Type (2026-2032) & (Units)

Table 73: Latin America Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Chromatography Instruments Sales by Application (2020-2025) & (Units)

Table 76: Latin America Chromatography Instruments Sales by Application (2026-2032) & (Units)

Table 77: Latin America Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Chromatography Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Chromatography Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Chromatography Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Chromatography Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Chromatography Instruments Players in Middle East & Africa

- Table 84: Middle East & Africa Chromatography Instruments Sales by Type (2020-2025) & (Units)
- Table 85: Middle East & Africa Chromatography Instruments Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Chromatography Instruments Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Chromatography Instruments Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Chromatography Instruments Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa Chromatography Instruments Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa Chromatography Instruments Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Chromatography Instruments Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Chromatography Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Chromatography Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Chromatography Instruments Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa Chromatography Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global Chromatography Instruments Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global Chromatography Instruments Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Chromatography Instruments Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Chromatography Instruments Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Agilent Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Agilent Technologies Chromatography Instruments Product Portfolio
- Table 105: Agilent Technologies Chromatography Instruments Revenue (US\$ Million),

Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Shimadzu Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Shimadzu Corporation Chromatography Instruments Product Portfolio

Table 108: Shimadzu Corporation Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Waters Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Waters Corporation Chromatography Instruments Product Portfolio

Table 111: Waters Corporation Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Thermo Fisher Scientific Chromatography Instruments Product Portfolio

Table 114: Thermo Fisher Scientific Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Perkinelmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Perkinelmer Chromatography Instruments Product Portfolio

Table 117: Perkinelmer Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Phenomenex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Phenomenex Chromatography Instruments Product Portfolio

Table 120: Phenomenex Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: GL Sciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: GL Sciences Chromatography Instruments Product Portfolio

Table 123: GL Sciences Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Pall Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Pall Corporation Chromatography Instruments Product Portfolio

Table 126: Pall Corporation Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Novasep Holding S.A.S. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Novasep Holding S.A.S. Chromatography Instruments Product Portfolio

Table 129: Novasep Holding S.A.S. Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Jasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Jasco Chromatography Instruments Product Portfolio

Table 132: Jasco Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Bio-rad Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Bio-rad Chromatography Instruments Product Portfolio

Table 135: Bio-rad Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: GEHealthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: GEHealthcare Chromatography Instruments Product Portfolio

Table 138: GEHealthcare Chromatography Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Chromatography Instruments Raw Material Suppliers and Contact Information

Table 141: Chromatography Instruments Typical Customer List

Table 142: Chromatography Instruments Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Chromatography Instruments Product Pictures

Figure 2: Gas Chromatography Instruments Picture Scope

Figure 3: Liquid Chromatography Picture Scope

Figure 4: Supercritical Fluid Chromatography Picture Scope

Figure 5: Thin-Layer Chromatography Picture Scope

Figure 6: Others Picture Scope

Figure 7: Pharmaceutical Industry Picture Scope

Figure 8: Biochemistry Picture Scope

Figure 9: Food and Beverage Testing Picture Scope

Figure 10: Environmental Analysis Picture Scope

Figure 11: Global Chromatography Instruments Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Chromatography Instruments Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Chromatography Instruments Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 14: Global Chromatography Instruments Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 15: Global Chromatography Instruments Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Chromatography Instruments Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Chromatography Instruments Sales Price by Region (2020-2032) & (Units)

Figure 18: North America Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Chromatography Instruments Revenue Market Share by Players in 2024

Figure 20: North America Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 21: North America Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 22: North America Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 23: North America Chromatography Instruments Revenue Market Share by

Application (2020-2032)

Figure 24:US Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Chromatography Instruments Revenue Market Share by Players in 2024

Figure 28:Europe Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 29:Europe Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 30:Europe Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 31:Europe Chromatography Instruments Revenue Market Share by Application (2020-2032)

Figure 32:Germany Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 33:France Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 38:China Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Chromatography Instruments Revenue Market Share by Players in 2024

Figure 40:China Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 41:China Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 42:China Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 43:China Chromatography Instruments Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Chromatography Instruments Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Chromatography Instruments Revenue Market Share by Application (2020-2032)

Figure 50:Japan Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 52:India Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Chromatography Instruments Revenue Market Share by Players in 2024

Figure 57:Latin America Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 58:Latin America Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 60:Latin America Chromatography Instruments Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Chromatography Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Chromatography Instruments Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Chromatography Instruments Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Chromatography Instruments Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Chromatography Instruments Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Chromatography Instruments Revenue Market Share by Application (2020-2032)

Figure 69: Saudi Arabia Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 70: South Africa Chromatography Instruments Revenue (2020-2032) & (US\$ Million)

Figure 71: Global Chromatography Instruments Sales Market Share by Key Manufacturers in 2024

Figure 72: Global Chromatography Instruments Revenue Market Share by Key Manufacturers in 2024

Figure 73: Global Chromatography Instruments Industry Competition Landscape

Figure 74: Chromatography Instruments Industry Chain Analysis

Figure 75: Bottom-Up and Top-Down Research Methods

Figure 76: Key Interview Objectives

Figure 77: Data Cross Validation

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