

Global Chlorine Dioxide Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Chlorine Dioxide market size will reach 2,527.46 Million USD in 2025 and is projected to reach 3,012.57 Million USD by 2032, with a CAGR of 2.54% (2025-2032). Notably, the China Chlorine Dioxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Chlorine dioxide (ClO₂) is a powerful and versatile oxidizing agent used for various water treatment, disinfection, and sterilization applications. Despite its name, chlorine dioxide is different from chlorine gas and hypochlorite (commonly used in household bleach). It is a highly effective biocide that can rapidly eliminate a wide range of microorganisms, including bacteria, viruses, and algae, without forming harmful byproducts. Chlorine dioxide is commonly used in municipal water treatment to control taste and odor, and to remove contaminants like iron and manganese. It is also used in food and beverage processing industries to disinfect water, equipment, and food contact surfaces. Additionally, chlorine dioxide is employed as a biocide in cooling water systems, pulp and paper processing, and various industrial applications. Its efficient disinfection capabilities, combined with its ability to break down into harmless byproducts, make chlorine dioxide a valuable and environmentally friendly option for water treatment and disinfection purposes.

The major global manufacturers of Chlorine Dioxide include Prominent, Grundfos,

Ecolab, Evoqua, LANXESS (Chemours), CDG Environmental, Sabre, AquaPulse Systems, Tecme, IEC Fabchem Limited, Accepta, US Water, Metito, Iotronic, Bio-Cide International, Dioxide Pacific, Lakeside Water, VASU CHEMICALS, HES Water Engineers, Shanda Wit, Huayuan Chlorine Dioxide Generator, Nanjing Shuifu, Jinan Ourui industrial, OTHBeijing Delianda, Rotek, Nanjing xingke Water Treatment, Fujian HADA Intelligence Technology, Lvsiyuan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chlorine Dioxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chlorine Dioxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chlorine Dioxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chlorine Dioxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chlorine Dioxide Include:

Prominent

Grundfos

Ecolab

Evoqua

LANXESS (Chemours)

CDG Environmental

Sabre

AquaPulse Systems

Tecme

IEC Fabchem Limited

Accepta

US Water

Metito

lotronic

Bio-Cide International

Dioxide Pacific

Lakeside Water

VASU CHEMICALS

HES Water Engineers

Shanda Wit

Huayuan Chlorine Dioxide Generator

Nanjing Shuifu

Jinan Ourui industrial

OTHBeijing Delianda

Rotek

Nanjing xingke Water Treatment

Fujian HADA Intelligence Technology

Lvsiyuan

Chlorine Dioxide Product Segment Include:

Electrolytic Method

Chemical Method

Chlorine Dioxide Product Application Include:

Drinking Water

Waste Water

Swimming Water

Cooling Water

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Chlorine Dioxide Industry PESTEL Analysis

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