

# Global Chlorinated Polyolefin Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chlorinated Polyolefin market size will reach 2,878.63 Million USD in 2025 and is projected to reach 3,331.68 Million USD by 2032, with a CAGR of 2.11% (2025-2032). Notably, the China Chlorinated Polyolefin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chlorinated Polyolefin (CPO) is a type of thermoplastic material that is produced by chlorinating a polyolefin, which is a polymer made from simple olefin monomers like ethylene and propylene. The chlorination process introduces chlorine atoms into the polymer chain, resulting in a material with improved properties compared to the original polyolefin. Chlorinated polyolefins exhibit enhanced chemical resistance, adhesion, and weatherability, making them ideal for various industrial applications. They are commonly used as adhesion promoters and coatings in the automotive, construction, and marine industries. In the automotive sector, CPO is employed as a primer for plastic and metal substrates, improving the adhesion of paint and coatings. In the construction industry, CPO is used as a water-resistant coating for materials like wood, concrete, and metal. Additionally, chlorinated polyolefins are utilized in the formulation of inks, sealants, and adhesives, where their adhesion properties are valuable for bonding different materials together. The versatility and performance of chlorinated polyolefins have made them valuable components in a wide range of industrial applications.

The major global manufacturers of Chlorinated Polyolefin include Lubrizol, Eastman, Sekisui Chemical, Dow, Toyokasei, Kaneka, Basf, Bayer, Advanced Polymer, Toyobo, Nippon Paper, Yaxing Chemical, Hangzhou Keli Chemical, Xuhe New Materials, Shandong Xuye, Gaoxin Chemical, Linyi Aoxing Chemical, Jiangsu Tianteng Chemical, Qingdao Hygain Chemical, Shandong Yangxin Fengyuan Technology, Shanghai Chlor-Alkali, Jinhong, Fenghua Yuron Chemical Industry Material, Fujian Wantaixing Chemical, Shandong Tianchen Chemical, Golden Success Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chlorinated Polyolefin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chlorinated Polyolefin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chlorinated Polyolefin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chlorinated Polyolefin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Manufacturers of Chlorinated Polyolefin Include:

Lubrizol

Eastman

Sekisui Chemical

Dow

Toyokasei

Kaneka

Basf

Bayer

Advanced Polymer

Toyobo

Nippon Paper

Yaxing Chemical

Hangzhou Keli Chemical

Xuhe New Materials

Shandong Xuye

Gaoxin Chemical

Linyi Aoxing Chemical

Jiangsu Tianteng Chemical

Qingdao Hygain Chemical

Shandong Yangxin Fengyuan Technology

Shanghai Chlor-Alkali

Jinhong

Fenghua Yuron Chemical Industry Material

Fujian Wantaixing Chemical

Shandong Tianchen Chemical

Golden Success Chemical

Chlorinated Polyolefin Product Segment Include:

CPE

CR

CPP

CPVC

Chlorinated Polyolefin Product Application Include:

Adhesives and Sealants

Building & Construction

Inks

Paints and Coatings

Thermoplastics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Chlorinated Polyolefin Industry PESTEL Analysis

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