

Global Chip Power Inductor Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Chip Power Inductor market size will reach 1,317.89 Million USD in 2025 and is projected to reach 1,729.59 Million USD by 2032, with a CAGR of 3.96% (2025-2032). Notably, the China Chip Power Inductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A chip power inductor, also known as a surface-mount power inductor or chip inductor, is a compact and highly efficient electronic component used in electronic circuits to store and control energy in the form of magnetic fields. These inductors are typically constructed as small, cylindrical components with metal wire windings and a magnetic core, enclosed within a ceramic or plastic package. Chip power inductors are designed to handle high currents and are commonly used in power management circuits, voltage regulation, and filtering applications. They play a vital role in converting and transferring electrical energy in various electronic devices and systems, ensuring stable and reliable operation. The compact size and surface-mount design of chip power inductors make them ideal for space-constrained applications and enable the miniaturization of electronic devices without compromising their performance.

The major global manufacturers of Chip Power Inductor include TDK, Murata, Taiyo Yuden, Sumida, Chilisin, Sunlord, Misumi, AVX, Microgate, Sagami Elec, Zhenhua Fu Electronics, Fenghua Advanced, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chip Power Inductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chip Power Inductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chip Power Inductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chip Power Inductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chip Power Inductor Include:

TDK

Murata

Taiyo Yuden

Sumida

Chilisin

Sunlord

Misumi

AVX

Microgate

Sagami Elec

Zhenhua Fu Electronics

Fenghua Advanced

Chip Power Inductor Product Segment Include:

Non-Shielded Chip Power Inductor

Shielded Chip Power Inductor

Chip Power Inductor Product Application Include:

Automotive Electronics

Communications Electronics

Consumer Electronics

Computer

Others

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