

# Global Chillers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chillers market size will reach 9,020.45 Million USD in 2025 and is projected to reach 12,136.48 Million USD by 2032, with a CAGR of 4.33% (2025-2032). Notably, the China Chillers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chillers are mechanical devices used in air conditioning and refrigeration systems to remove heat from liquids and transfer it to the surrounding environment. They are essential components in industrial, commercial, and large-scale residential buildings where cooling and climate control are required. Chillers work by circulating a refrigerant or coolant through a closed loop system, absorbing heat from the process or space that needs to be cooled. The warm refrigerant is then sent to the chiller where it undergoes a phase change, turning into a gas, and releasing heat in the process. The now cooled refrigerant is then pumped back to the process or space, and the cycle continues. Chillers come in various types, including air-cooled and water-cooled chillers, each suited to specific applications and environments. They are widely used in data centers, manufacturing plants, hospitals, hotels, and other large facilities to maintain comfortable indoor temperatures, preserve sensitive equipment, and ensure efficient processes.

The major global manufacturers of Chillers include Trane, Johnson Controls - Hitachi, Carrier, Mitsubshi, LG Electronics, Daikin, DunAn, Dunham-Bush, TICA, Bosch, Ebara, Parker Hannifin, Smardt Chiller Group, Dimplex Thermal Solutions, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chillers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chillers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chillers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chillers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chillers Include:

Trane

Johnson Controls - Hitachi

Carrier

Mitsubshi

LG Electronics

Daikin

DunAn

Dunham-Bush

TICA

Bosch

Ebara

Parker Hannifin

Smardt Chiller Group

Dimplex Thermal Solutions

Chillers Product Segment Include:

0°C to -29°C

-30°C to -49°C

-50°C to -99°C

-100°C or less

Others

Chillers Product Application Include:

Commercial

Industrial

## **Chapter Scope**

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