

# Global Chemical Tank Shipping Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Tank Shipping market size will reach 13,192 Million USD in 2025 and is projected to reach 13,699 Million USD by 2032, with a CAGR of 0.54% (2025-2032). Notably, the China Chemical Tank Shipping market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chemical tank shipping refers to the transportation of liquid chemicals in bulk using specialized tankers designed to safely carry a wide range of hazardous and non-hazardous chemical substances. These ships are equipped with multiple segregated stainless steel or coated tanks that allow for the simultaneous transport of different chemical products without risk of contamination. Advanced safety systems, strict temperature and pressure controls, and international regulations such as the IMO's IBC Code ensure that chemical cargoes are handled with the utmost care. Chemical tank shipping plays a crucial role in global trade, supporting industries such as pharmaceuticals, agriculture, manufacturing, and energy.

The major global suppliers of Chemical Tank Shipping include Stolt-Nielsen, Odfjell, MOLChemicalTankers, Hansa Tankers, WOMAR, Bahri, Junzheng (SC Shipping), IinoKaiunKaisha, Ultratank, MTMM, Ace-Quantum, Koyo Kaiun, Nanjing Sheng Hang Shipping Co., Ltd., Navig8, Xingtong Shipping, Nanjing Tanker Corporation, Dingheng Shipping, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Tank Shipping. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Chemical Tank Shipping market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Tank Shipping market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Tank Shipping industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Chemical Tank Shipping Include:

Stolt-Nielsen

Odfjell

MOLChemicalTankers

Hansa Tankers

WOMAR

Bahri

Junzheng (SC Shipping)

IinoKaiunKaisha

Ultratank

MTMM

Ace-Quantum

Koyo Kaiun

Nanjing Sheng Hang Shipping Co., Ltd.

Navig8

Xingtong Shipping

Nanjing Tanker Corporation

Dingheng Shipping

Chemical Tank Shipping Product Segment Include:

Inland Chemical Tankers Shipping

Coastal Chemical Tankers Shipping

Deep-Sea Chemical Tankers Shipping

Chemical Tank Shipping Product Application Include:

Organic Chemicals

Inorganic Chemicals

Vegetable Oils & Fats

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Chemical Tank Shipping Industry PESTEL Analysis

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