

Global Chemical Sterilization Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Sterilization Equipment market size will reach 1,658.87 Million USD in 2025 and is projected to reach 2,630.85 Million USD by 2032, with a CAGR of 6.81% (2025-2032). Notably, the China Chemical Sterilization Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Chemical sterilization equipment is specialized machinery designed to disinfect and sterilize medical instruments, laboratory tools, and other sensitive materials using chemical agents. This type of equipment employs sterilants like ethylene oxide (ETO), hydrogen peroxide vapor, or peracetic acid to eliminate microorganisms, including bacteria, viruses, fungi, and spores, ensuring the sterility of items that cannot withstand high heat or moisture. Chemical sterilization is widely used in healthcare, pharmaceuticals, and research laboratories, offering a reliable solution for sterilizing complex devices, such as endoscopes and plastic instruments. Modern chemical sterilization equipment often includes advanced features like automated cycles, precise monitoring, and safety controls to ensure effective sterilization while minimizing risks to users and the environment.

The major global manufacturers of Chemical Sterilization Equipment include Steris, Getinge Group, 3M, Advanced Sterilization Products, Shinva Medical Instrument, Tuttbauer, Steelco, Sakura Si, HUMAN MEDITEK, Laoken Medical, Renosem, Youyuan

Medical Equipment, Hanshin Medical, MMM Group, Hangzhou Unique Disinfection Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Sterilization Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chemical Sterilization Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Sterilization Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Sterilization Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chemical Sterilization Equipment Include:

Steris

Getinge Group

3M

Advanced Sterilization Products

Shinva Medical Instrument

Tuttnauer

Steelco

Sakura Si

HUMAN MEDITEK

Laoken Medical

Renosem

Youyuan Medical Equipment

Hanshin Medical

MMM Group

Hangzhou Unique Disinfection Equipment

Chemical Sterilization Equipment Product Segment Include:

Ethylene Oxide Sterilization

Hydrogen Peroxide Sterilization

Ozone-based Sterilization

Formaldehyde Sterilization

Others

Chemical Sterilization Equipment Product Application Include:

Hospitals & Clinics

Medical Equipment and Consumables

Pharmaceutical

Food & Beverage Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Chemical Sterilization Equipment Industry PESTEL Analysis

Chapter 3: Global Chemical Sterilization Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Chemical Sterilization Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Chemical Sterilization Equipment Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Chemical Sterilization Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Chemical Sterilization Equipment Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 CHEMICAL STERILIZATION EQUIPMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Chemical Sterilization Equipment Product by Type
 - 1.2.1 Ethylene Oxide Sterilization
 - 1.2.2 Hydrogen Peroxide Sterilization
 - 1.2.3 Ozone-based Sterilization
 - 1.2.4 Formaldehyde Sterilization
 - 1.2.5 Others
- 1.3 Chemical Sterilization Equipment Product by Application
 - 1.3.1 Hospitals & Clinics
 - 1.3.2 Medical Equipment and Consumables
 - 1.3.3 Pharmaceutical
 - 1.3.4 Food & Beverage Industry
 - 1.3.5 Others
- 1.4 Global Chemical Sterilization Equipment Market Revenue and Sales Analysis
 - 1.4.1 Global Chemical Sterilization Equipment Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Chemical Sterilization Equipment Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Chemical Sterilization Equipment Market Sales Price Trend Analysis (2020-2032)
- 1.5 Chemical Sterilization Equipment Industry Trends and Innovation
 - 1.5.1 Chemical Sterilization Equipment Industry Trends and Innovation
 - 1.5.2 Chemical Sterilization Equipment Market Drivers and Challenges

2 CHEMICAL STERILIZATION EQUIPMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 CHEMICAL STERILIZATION EQUIPMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL CHEMICAL STERILIZATION EQUIPMENT MARKET ANALYSIS BY REGIONS

- 4.1 Chemical Sterilization Equipment Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Chemical Sterilization Equipment Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Chemical Sterilization Equipment Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Chemical Sterilization Equipment Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Chemical Sterilization Equipment Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Chemical Sterilization Equipment Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Chemical Sterilization Equipment Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Chemical Sterilization Equipment Sales Price Trend Analysis (2020-2032)

5 GLOBAL CHEMICAL STERILIZATION EQUIPMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Chemical Sterilization Equipment Market Size by Type
 - 5.1.1 Global Chemical Sterilization Equipment Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Chemical Sterilization Equipment Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Chemical Sterilization Equipment Market Size by Application
 - 5.2.1 Global Chemical Sterilization Equipment Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Chemical Sterilization Equipment Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Chemical Sterilization Equipment Market Size by Type

6.3.1 North America Chemical Sterilization Equipment Sales by Type (2020-2032)

6.3.2 North America Chemical Sterilization Equipment Revenue by Type (2020-2032)

6.4 North America Chemical Sterilization Equipment Market Size by Application

6.4.1 North America Chemical Sterilization Equipment Sales by Application (2020-2032)

6.4.2 North America Chemical Sterilization Equipment Revenue by Application (2020-2032)

6.5 North America Chemical Sterilization Equipment Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Chemical Sterilization Equipment Market Size by Type

7.3.1 Europe Chemical Sterilization Equipment Sales by Type (2020-2032)

7.3.2 Europe Chemical Sterilization Equipment Revenue by Type (2020-2032)

7.4 Europe Chemical Sterilization Equipment Market Size by Application

7.4.1 Europe Chemical Sterilization Equipment Sales by Application (2020-2032)

7.4.2 Europe Chemical Sterilization Equipment Revenue by Application (2020-2032)

7.5 Europe Chemical Sterilization Equipment Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Chemical Sterilization Equipment Market Size by Type

8.3.1 China Chemical Sterilization Equipment Sales by Type (2020-2032)

8.3.2 China Chemical Sterilization Equipment Revenue by Type (2020-2032)

8.4 China Chemical Sterilization Equipment Market Size by Application

8.4.1 China Chemical Sterilization Equipment Sales by Application (2020-2032)

8.4.2 China Chemical Sterilization Equipment Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Chemical Sterilization Equipment Market Size by Type

9.3.1 APAC (excl. China) Chemical Sterilization Equipment Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Chemical Sterilization Equipment Revenue by Type (2020-2032)

9.4 APAC (excl. China) Chemical Sterilization Equipment Market Size by Application

9.4.1 APAC (excl. China) Chemical Sterilization Equipment Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Chemical Sterilization Equipment Revenue by Application (2020-2032)

9.5 APAC (excl. China) Chemical Sterilization Equipment Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Chemical Sterilization Equipment Market Size by Type

10.3.1 Latin America Chemical Sterilization Equipment Sales by Type (2020-2032)

10.3.2 Latin America Chemical Sterilization Equipment Revenue by Type (2020-2032)

10.4 Latin America Chemical Sterilization Equipment Market Size by Application

10.4.1 Latin America Chemical Sterilization Equipment Sales by Application (2020-2032)

10.4.2 Latin America Chemical Sterilization Equipment Revenue by Application (2020-2032)

10.5 Latin America Chemical Sterilization Equipment Market Size by Country

10.6 Latin America Chemical Sterilization Equipment Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Chemical Sterilization Equipment Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Chemical Sterilization Equipment Market Size by Type

11.3.1 Middle East & Africa Chemical Sterilization Equipment Sales by Type (2020-2032)

11.3.2 Middle East & Africa Chemical Sterilization Equipment Revenue by Type (2020-2032)

11.4 Middle East & Africa Chemical Sterilization Equipment Market Size by Application

11.4.1 Middle East & Africa Chemical Sterilization Equipment Sales by Application (2020-2032)

11.4.2 Middle East & Africa Chemical Sterilization Equipment Revenue by Application (2020-2032)

11.5 Middle East Chemical Sterilization Equipment Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Chemical Sterilization Equipment Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Chemical Sterilization Equipment Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Chemical Sterilization Equipment Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Chemical Sterilization Equipment Average Sales Price by Manufacturers (2021-2025)

12.2 Chemical Sterilization Equipment Competitive Landscape Analysis and Market Dynamic

12.2.1 Chemical Sterilization Equipment Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Steris

13.1.1 Steris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Steris Chemical Sterilization Equipment Product Portfolio

13.1.3 Steris Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Getinge Group

13.2.1 Getinge Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Getinge Group Chemical Sterilization Equipment Product Portfolio

13.2.3 Getinge Group Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 3M

13.3.1 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 3M Chemical Sterilization Equipment Product Portfolio

13.3.3 3M Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Advanced Sterilization Products

13.4.1 Advanced Sterilization Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Advanced Sterilization Products Chemical Sterilization Equipment Product Portfolio

13.4.3 Advanced Sterilization Products Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Shinva Medical Instrument

13.5.1 Shinva Medical Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Shinva Medical Instrument Chemical Sterilization Equipment Product Portfolio

13.5.3 Shinva Medical Instrument Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Tuttnauer

13.6.1 Tuttnauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.6.2 Tuttnauer Chemical Sterilization Equipment Product Portfolio
- 13.6.3 Tuttnauer Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Steelco
 - 13.7.1 Steelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Steelco Chemical Sterilization Equipment Product Portfolio
 - 13.7.3 Steelco Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Sakura Si
 - 13.8.1 Sakura Si Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 Sakura Si Chemical Sterilization Equipment Product Portfolio
 - 13.8.3 Sakura Si Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 HUMAN MEDITEK
 - 13.9.1 HUMAN MEDITEK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 HUMAN MEDITEK Chemical Sterilization Equipment Product Portfolio
 - 13.9.3 HUMAN MEDITEK Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Laoken Medical
 - 13.10.1 Laoken Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Laoken Medical Chemical Sterilization Equipment Product Portfolio
 - 13.10.3 Laoken Medical Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 Renosem
 - 13.11.1 Renosem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 Renosem Chemical Sterilization Equipment Product Portfolio
 - 13.11.3 Renosem Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 Youyuan Medical Equipment
 - 13.12.1 Youyuan Medical Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.12.2 Youyuan Medical Equipment Chemical Sterilization Equipment Product Portfolio
 - 13.12.3 Youyuan Medical Equipment Chemical Sterilization Equipment Market Data

Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Hanshin Medical

13.13.1 Hanshin Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Hanshin Medical Chemical Sterilization Equipment Product Portfolio

13.13.3 Hanshin Medical Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 MMM Group

13.14.1 MMM Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 MMM Group Chemical Sterilization Equipment Product Portfolio

13.14.3 MMM Group Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Hangzhou Unique Disinfection Equipment

13.15.1 Hangzhou Unique Disinfection Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Hangzhou Unique Disinfection Equipment Chemical Sterilization Equipment Product Portfolio

13.15.3 Hangzhou Unique Disinfection Equipment Chemical Sterilization Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Chemical Sterilization Equipment Industry Chain Analysis

14.2 Chemical Sterilization Equipment Industry Raw Material and Suppliers Analysis

14.2.1 Chemical Sterilization Equipment Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Chemical Sterilization Equipment Typical Downstream Customers

14.4 Chemical Sterilization Equipment Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

- 16.4.1 Primary Sources
- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Chemical Sterilization Equipment Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Chemical Sterilization Equipment Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Chemical Sterilization Equipment Industry Development Status

Table 4: Chemical Sterilization Equipment Industry Development Trends

Table 5: Global Chemical Sterilization Equipment Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Chemical Sterilization Equipment Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Chemical Sterilization Equipment Revenue Market Share by Region (2020-2025)

Table 8: Global Chemical Sterilization Equipment Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Chemical Sterilization Equipment Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Chemical Sterilization Equipment Sales by Region (2020-2025) & (K Units)

Table 11: Global Chemical Sterilization Equipment Sales Market Share by Region (2020-2025)

Table 12: Global Chemical Sterilization Equipment Sales Forecast by Region (2026-2032) & (K Units)

Table 13: Global Chemical Sterilization Equipment Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Chemical Sterilization Equipment Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Chemical Sterilization Equipment Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Chemical Sterilization Equipment Sales Analysis by Type (2020-2025) & (K Units)

Table 17: Global Chemical Sterilization Equipment Sales Analysis Forecast by Type (2026-2032) & (K Units)

Table 18: Global Chemical Sterilization Equipment Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Chemical Sterilization Equipment Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Chemical Sterilization Equipment Sales Analysis by Application (2020-2025) & (K Units)

Table 21: Global Chemical Sterilization Equipment Sales Analysis Forecast by Application (2026-2032) & (K Units)

Table 22: Key Chemical Sterilization Equipment Players in North America

Table 23: North America Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 24: North America Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 25: North America Chemical Sterilization Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Chemical Sterilization Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Chemical Sterilization Equipment Sales by Application (2020-2025) & (K Units)

Table 28: North America Chemical Sterilization Equipment Sales by Application (2026-2032) & (K Units)

Table 29: North America Chemical Sterilization Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Chemical Sterilization Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Chemical Sterilization Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Chemical Sterilization Equipment Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Chemical Sterilization Equipment Sales Market Size by Country (2020-2025) & (K Units)

Table 34: North America Chemical Sterilization Equipment Sales Market Size by Country (2026-2032) & (K Units)

Table 35: Key Chemical Sterilization Equipment Players in Europe

Table 36: Europe Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 37: Europe Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 38: Europe Chemical Sterilization Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Chemical Sterilization Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Chemical Sterilization Equipment Sales by Application (2020-2025) & (K Units)

Table 41: Europe Chemical Sterilization Equipment Sales by Application (2026-2032) & (K Units)

Table 42: Europe Chemical Sterilization Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Chemical Sterilization Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Chemical Sterilization Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Chemical Sterilization Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Chemical Sterilization Equipment Sales Market Size by Country (2020-2025) & (K Units)

Table 47: Europe Chemical Sterilization Equipment Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 48: Key Chemical Sterilization Equipment Players in China

Table 49: China Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 50: China Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 51: China Chemical Sterilization Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Chemical Sterilization Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Chemical Sterilization Equipment Sales by Application (2020-2025) & (K Units)

Table 54: China Chemical Sterilization Equipment Sales by Application (2026-2032) & (K Units)

Table 55: China Chemical Sterilization Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Chemical Sterilization Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Chemical Sterilization Equipment Players in APAC (excl. China)

Table 58: APAC (excl. China) Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 59: APAC (excl. China) Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 60: APAC (excl. China) Chemical Sterilization Equipment Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Chemical Sterilization Equipment Revenue by Type

(2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Chemical Sterilization Equipment Sales by Application

(2020-2025) & (K Units)

Table 63: APAC (excl. China) Chemical Sterilization Equipment Sales by Application

(2026-2032) & (K Units)

Table 64: APAC (excl. China) Chemical Sterilization Equipment Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Chemical Sterilization Equipment Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Chemical Sterilization Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Chemical Sterilization Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Chemical Sterilization Equipment Sales Market Size by Country (2020-2025) & (K Units)

Table 69: APAC (excl. China) Chemical Sterilization Equipment Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 70: Key Chemical Sterilization Equipment Players in Latin America

Table 71: Latin America Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 72: Latin America Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 73: Latin America Chemical Sterilization Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Chemical Sterilization Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Chemical Sterilization Equipment Sales by Application (2020-2025) & (K Units)

Table 76: Latin America Chemical Sterilization Equipment Sales by Application (2026-2032) & (K Units)

Table 77: Latin America Chemical Sterilization Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Chemical Sterilization Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Chemical Sterilization Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Chemical Sterilization Equipment Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Chemical Sterilization Equipment Sales Market Size by Country (2020-2025) & (K Units)

Table 82: Latin America Chemical Sterilization Equipment Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 83: Key Chemical Sterilization Equipment Players in Middle East & Africa

Table 84: Middle East & Africa Chemical Sterilization Equipment Sales by Type (2020-2025) & (K Units)

Table 85: Middle East & Africa Chemical Sterilization Equipment Sales by Type (2026-2032) & (K Units)

Table 86: Middle East & Africa Chemical Sterilization Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Chemical Sterilization Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Chemical Sterilization Equipment Sales by Application (2020-2025) & (K Units)

Table 89: Middle East & Africa Chemical Sterilization Equipment Sales by Application (2026-2032) & (K Units)

Table 90: Middle East & Africa Chemical Sterilization Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Chemical Sterilization Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Chemical Sterilization Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Chemical Sterilization Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Chemical Sterilization Equipment Sales Market Size by Country (2020-2025) & (K Units)

Table 95: Middle East & Africa Chemical Sterilization Equipment Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 96: Global Chemical Sterilization Equipment Market Sales by Key Manufacturers (2021-2025) & (K Units)

Table 97: Global Chemical Sterilization Equipment Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Chemical Sterilization Equipment Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Chemical Sterilization Equipment Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Steris Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Steris Chemical Sterilization Equipment Product Portfolio

Table 105: Steris Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Getinge Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Getinge Group Chemical Sterilization Equipment Product Portfolio

Table 108: Getinge Group Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: 3M Chemical Sterilization Equipment Product Portfolio

Table 111: 3M Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Advanced Sterilization Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Advanced Sterilization Products Chemical Sterilization Equipment Product Portfolio

Table 114: Advanced Sterilization Products Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Shinva Medical Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Shinva Medical Instrument Chemical Sterilization Equipment Product Portfolio

Table 117: Shinva Medical Instrument Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Tuttnauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Tuttnauer Chemical Sterilization Equipment Product Portfolio

Table 120: Tuttnauer Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Steelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Steelco Chemical Sterilization Equipment Product Portfolio

Table 123: Steelco Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K

Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Sakura Si Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Sakura Si Chemical Sterilization Equipment Product Portfolio

Table 126: Sakura Si Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: HUMAN MEDITEK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: HUMAN MEDITEK Chemical Sterilization Equipment Product Portfolio

Table 129: HUMAN MEDITEK Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Laoken Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Laoken Medical Chemical Sterilization Equipment Product Portfolio

Table 132: Laoken Medical Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Renosem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Renosem Chemical Sterilization Equipment Product Portfolio

Table 135: Renosem Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Youyuan Medical Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Youyuan Medical Equipment Chemical Sterilization Equipment Product Portfolio

Table 138: Youyuan Medical Equipment Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Hanshin Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Hanshin Medical Chemical Sterilization Equipment Product Portfolio

Table 141: Hanshin Medical Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: MMM Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: MMM Group Chemical Sterilization Equipment Product Portfolio

Table 144: MMM Group Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Hangzhou Unique Disinfection Equipment Basic Company Profile

(Employees, Areas Service, Competitors and Contact Information)

Table 146: Hangzhou Unique Disinfection Equipment Chemical Sterilization Equipment Product Portfolio

Table 147: Hangzhou Unique Disinfection Equipment Chemical Sterilization Equipment Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Chemical Sterilization Equipment Raw Material Suppliers and Contact Information

Table 150: Chemical Sterilization Equipment Typical Customer List

Table 151: Chemical Sterilization Equipment Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Chemical Sterilization Equipment Product Pictures

Figure 2: Ethylene Oxide Sterilization Picture Scope

Figure 3: Hydrogen Peroxide Sterilization Picture Scope

Figure 4: Ozone-based Sterilization Picture Scope

Figure 5: Formaldehyde Sterilization Picture Scope

Figure 6: Others Picture Scope

Figure 7: Hospitals & Clinics Picture Scope

Figure 8: Medical Equipment and Consumables Picture Scope

Figure 9: Pharmaceutical Picture Scope

Figure 10: Food & Beverage Industry Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Chemical Sterilization Equipment Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Chemical Sterilization Equipment Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Chemical Sterilization Equipment Market Sales and Growth Rate Analysis (2020-2032) & (K Units)

Figure 15: Global Chemical Sterilization Equipment Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 16: Global Chemical Sterilization Equipment Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Chemical Sterilization Equipment Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Chemical Sterilization Equipment Sales Price by Region (2020-2032) & (K Units)

Figure 19: North America Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Chemical Sterilization Equipment Revenue Market Share by Players in 2024

Figure 21: North America Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 22: North America Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 23: North America Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 24:North America Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 25:US Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Chemical Sterilization Equipment Revenue Market Share by Players in 2024

Figure 29:Europe Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 30:Europe Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 31:Europe Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 32:Europe Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 33:Germany Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 34:France Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 39:China Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Chemical Sterilization Equipment Revenue Market Share by Players in 2024

Figure 41:China Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 42:China Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 43:China Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 44:China Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Chemical Sterilization Equipment Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 51:Japan Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 53:India Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Chemical Sterilization Equipment Revenue Market Share by Players in 2024

Figure 58:Latin America Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 59:Latin America Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 61:Latin America Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Chemical Sterilization Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Chemical Sterilization Equipment Revenue Market

Share by Players in 2024

Figure 66: Middle East & Africa Chemical Sterilization Equipment Sales Market Share by Type (2020-2032)

Figure 67: Middle East & Africa Chemical Sterilization Equipment Revenue Market Share by Type (2020-2032)

Figure 68: Middle East & Africa Chemical Sterilization Equipment Sales Market Share by Application (2020-2032)

Figure 69: Middle East & Africa Chemical Sterilization Equipment Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Chemical Sterilization Equipment Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Chemical Sterilization Equipment Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Chemical Sterilization Equipment Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Chemical Sterilization Equipment Industry Competition Landscape

Figure 75: Chemical Sterilization Equipment Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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