

Global Chemical Polishing Slurry Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Polishing Slurry market size will reach 1,963.89 Million USD in 2025 and is projected to reach 3,004.04 Million USD by 2032, with a CAGR of 6.26% (2025-2032). Notably, the China Chemical Polishing Slurry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Chemical polishing slurry, also known as chemical-mechanical polishing (CMP) slurry, is a specialized abrasive mixture used in the semiconductor manufacturing industry for the CMP process. This slurry consists of abrasive particles suspended in a chemical solution, typically a combination of chemicals and deionized water. During the CMP process, the slurry is applied to a polishing pad, and the semiconductor wafer is pressed against the pad with controlled pressure and rotation. The abrasive particles in the slurry work in conjunction with the mechanical action of the polishing pad to remove excess material from the wafer's surface, achieving a flat and smooth finish. The chemical components in the slurry also help in the chemical dissolution of the material, ensuring uniformity and planarity of the wafer's layers. Chemical polishing slurry plays a critical role in semiconductor manufacturing, enabling the production of high-performance integrated circuits with precise and uniform surfaces.

The major global manufacturers of Chemical Polishing Slurry include Cabot Microelectronics, DuPont, Fujimi Incorporated, Air Products/Versum Materials, Fujifilm,

Hitachi Chemical, Saint-Gobain, Asahi Glass, Ace Nanochem, UWIZ Technology, WEC Group, Anji Microelectronics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Polishing Slurry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chemical Polishing Slurry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Polishing Slurry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Polishing Slurry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chemical Polishing Slurry Include:

Cabot Microelectronics

DuPont

Fujimi Incorporated

Air Products/Versum Materials

Fujifilm

Hitachi Chemical

Saint-Gobain

Asahi Glass

Ace Nanochem

UWiZ Technology

WEC Group

Anji Microelectronics

Chemical Polishing Slurry Product Segment Include:

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

Chemical Polishing Slurry Product Application Include:

Silicon Wafers

Optical Substrate

Disk Drive Components

Other Microelectronic Surfaces

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