

# Global Chemical Oxygen Demand (COD) Analyzers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Oxygen Demand (COD) Analyzers market size will reach 337.72 Million USD in 2025 and is projected to reach 557.38 Million USD by 2032, with a CAGR of 7.42% (2025-2032). Notably, the China Chemical Oxygen Demand (COD) Analyzers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chemical Oxygen Demand (COD) analyzers are specialized instruments used to measure the amount of oxygen required to chemically oxidize organic and inorganic substances present in water or wastewater samples. The COD measurement is an essential parameter in water quality analysis, as it provides valuable information about the overall organic pollution and the oxygen demand of the sample. The analyzers work by subjecting the water sample to a chemical reaction in the presence of a strong oxidizing agent, which breaks down the organic compounds, releasing oxygen. The amount of oxygen consumed during this process is proportional to the COD of the sample. COD analyzers offer fast and accurate results, enabling environmental scientists, water treatment plants, and industrial facilities to monitor water quality, assess pollution levels, and ensure compliance with regulatory standards. These analyzers play a critical role in water quality management and environmental protection efforts.

The major global manufacturers of Chemical Oxygen Demand (COD) Analyzers include Hach, LAR Process Analysers, Endress+Hauser, Mantech, DKK-TOA, KORBI, KIMOTO ELECTRIC, SYSTE A S.p.A., Uniphos Envirotronic, istek, bbe Moldaenke GmbH, BOQU Instrument, ZTE Instruments, Hangzhou Lohand Biological, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Oxygen Demand (COD) Analyzers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chemical Oxygen Demand (COD) Analyzers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Oxygen Demand (COD) Analyzers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Oxygen Demand (COD) Analyzers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chemical Oxygen Demand (COD) Analyzers Include:

Hach

LAR Process Analysers

Endress+Hauser

Mantech

DKK-TOA

KORBI

KIMOTO ELECTRIC

SYSTEVA S.p.A.

Uniphos Envirotronic

istek

bbe Moldaenke GmbH

BOQU Instrument

ZTE Instruments

Hangzhou Lohand Biological

Chemical Oxygen Demand (COD) Analyzers Product Segment Include:

Portable COD Analyzers

Benchtop COD Analyzers

Chemical Oxygen Demand (COD) Analyzers Product Application Include:

Industrial and Municipal Wastewater

Ground/Surface Water

Drinking Water

Seawater

Others

## **Chapter Scope**

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