

# Global Chemical Mechanical Polishing PVA Brush Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Mechanical Polishing PVA Brush market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Chemical Mechanical Polishing PVA Brush market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Chemical Mechanical Polishing (CMP) PVA brush is a type of brush used in the semiconductor manufacturing industry for the CMP process. It is made from Polyvinyl Alcohol (PVA) material, which is known for its high absorbency and soft, flexible texture. During the CMP process, the PVA brush comes into contact with the semiconductor wafer, which is mounted on a rotating platen. The PVA brush is impregnated with a chemical slurry containing abrasive particles. As the wafer is pressed against the rotating PVA brush, the abrasive slurry and mechanical action of the brush work together to remove excess material from the wafer's surface, achieving a flat and smooth finish. The CMP PVA brush is crucial in ensuring the planarity and uniformity of the wafer's layers, which is essential for the successful fabrication of high-performance semiconductor devices used in various electronics applications.

The major global manufacturers of Chemical Mechanical Polishing PVA Brush include ITW Rippey, Aion, Entegris, BrushTek, etc. The global players competition landscape in

this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Mechanical Polishing PVA Brush. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chemical Mechanical Polishing PVA Brush market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Mechanical Polishing PVA Brush market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Mechanical Polishing PVA Brush industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chemical Mechanical Polishing PVA Brush Include:

ITW Rippey

Aion

Entegris

BrushTek

Chemical Mechanical Polishing PVA Brush Product Segment Include:

Roll Type

Flake Type

Chemical Mechanical Polishing PVA Brush Product Application Include:

Semiconductor

Data Storage (HDD)

Others

## **Chapter Scope**

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