

# Global Chemical Mechanical Planarization Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chemical Mechanical Planarization market size will reach 6,544.91 Million USD in 2025 and is projected to reach 10,031.15 Million USD by 2032, with a CAGR of 6.29% (2025-2032). Notably, the China Chemical Mechanical Planarization market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chemical Mechanical Planarization (CMP) is a critical semiconductor manufacturing process used to achieve a flat and smooth surface on a semiconductor wafer during the fabrication of integrated circuits. CMP involves simultaneous chemical and mechanical actions to remove excess material, such as silicon dioxide or metal layers, from the wafer's surface. The process utilizes a polishing pad and slurry containing abrasive particles and chemical agents to effectively polish and planarize the wafer. CMP is essential for ensuring uniformity and precision in the semiconductor device's layers, as well as improving the electrical performance and yield of the integrated circuits. It plays a crucial role in advanced semiconductor manufacturing, enabling the production of smaller and faster chips with high levels of integration and reliability.

The major global suppliers of Chemical Mechanical Planarization include DuPont, Ebara, Cabot Microelectronics, Applied Materials, Hitachi Chemical, Merck KGaA (Versum Materials), Fujifilm, Fujimi, 3M, Entegris, FUJIBO, Anji Microelectronics,

Saesol, AGC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chemical Mechanical Planarization. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Chemical Mechanical Planarization market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chemical Mechanical Planarization market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chemical Mechanical Planarization industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Chemical Mechanical Planarization Include:

DuPont

Ebara

Cabot Microelectronics

Applied Materials

Hitachi Chemical

Merck KGaA (Versum Materials)

Fujifilm

Fujimi

3M

Entegris

FUJIBO

Anji Microelectronics

Saesol

AGC

Chemical Mechanical Planarization Product Segment Include:

CMP Equipment

CMP Slurries

CMP Pad

CMP Pad Conditioners

Others

Chemical Mechanical Planarization Product Application Include:

IC Manufacturing

MEMS & NEM

Optics

Others

## **Chapter Scope**

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