

# Global Chelate Fertilizers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CE3441160F39EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CE3441160F39EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Chelate Fertilizers market size will reach 1,551.93 Million USD in 2025 and is projected to reach 1,994.61 Million USD by 2032, with a CAGR of 3.65% (2025-2032). Notably, the China Chelate Fertilizers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Chelate fertilizers are a type of agricultural fertilizer that contains essential nutrients, such as iron, manganese, zinc, copper, or calcium, in a chemically bound form called chelates. Chelates are compounds that form stable rings around the nutrient ions, preventing them from becoming chemically inactive or immobile in the soil. This chelation process enhances the availability and uptake of nutrients by plants, even in soil conditions where these nutrients would typically be less accessible. Chelate fertilizers are particularly useful in soils with a high pH, which can cause certain nutrients to become insoluble and unavailable to plants. By using chelate fertilizers, farmers and gardeners can improve the overall nutrient efficiency and health of their crops, leading to increased yields and better plant growth.

The major global manufacturers of Chelate Fertilizers include BASF, Yara International, ICL Specialty Fertilizers, Nufarm, Haifa Group, Aries Agro, Nouryon, Andersons Plant Nutrient Group, Van Iperen International, Manvert, ATP Nutrition, BMS Micro-Nutrients, Protex International, Compo Expert, Agmin Chelates, Valagro, Deretil Agronutritional,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Chelate Fertilizers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Chelate Fertilizers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Chelate Fertilizers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Chelate Fertilizers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Chelate Fertilizers Include:

BASF

Yara International

ICL Specialty Fertilizers

Nufarm

Haifa Group

Aries Agro

Nouryon

Andersons Plant Nutrient Group

Van Iperen International

Manvert

ATP Nutrition

BMS Micro-Nutrients

Protex International

Compo Expert

Agmin Chelates

Valagro

Deretil Agronutritional

Chelate Fertilizers Product Segment Include:

Iron Chelate Fertilizers

Combined Mixture Chelate Fertilizers

Others

Chelate Fertilizers Product Application Include:

Crops

Turf

## **Chapter Scope**

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