

Global Ceria Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ceria market size will reach 105.95 Million USD in 2025 and is projected to reach 154.23 Million USD by 2032, with a CAGR of 5.51% (2025-2032). Notably, the China Ceria market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ceria, also known as cerium oxide or cerium dioxide, is a rare-earth metal oxide compound with the chemical formula CeO_2 . It is a versatile and important material with various applications due to its unique properties. Ceria is known for its high oxygen storage capacity, making it a key component in automotive catalytic converters used to reduce harmful emissions from combustion engines. Additionally, ceria is utilized as a polishing agent in the semiconductor industry to achieve precise and smooth surfaces on electronic components. Its ability to switch between different oxidation states also makes it valuable in solid oxide fuel cells, where it serves as an electrolyte material. Furthermore, ceria nanoparticles have attracted attention in biomedical research for their potential therapeutic applications. Ceria's multifaceted properties and applications make it a significant material in different industrial sectors, driving innovation and advancements in various fields.

The major global manufacturers of Ceria include China Northern Rare Earth, Chinalco Rare Earth & Metal, Golden Dragon Rare-Earth, China Minmetals Rare Earth, Shenghe Resources, China Southern Rare Earth, Sichuan JCC Rare Earth Metals, Grirem

Advanced Materials, Lynas Rare Earths, Neo Performance Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ceria. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ceria market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ceria market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ceria industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ceria Include:

China Northern Rare Earth

Chinalco Rare Earth & Metal

Golden Dragon Rare-Earth

China Minmetals Rare Earth

Shenghe Resources

China Southern Rare Earth

Sichuan JCC Rare Earth Metals

Grirem Advanced Materials

Lynas Rare Earths

Neo Performance Materials

Ceria Product Segment Include:

Purity No More Than 2N

Purity 3N-4N

Purity No Less Than 5N

Ceria Product Application Include:

Polishing

Catalysis

Glass Additives

Others

Chapter Scope

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