

Global Ceria CMP Slurry Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ceria CMP Slurry market size will reach 510.85 Million USD in 2025 and is projected to reach 707.87 Million USD by 2032, with a CAGR of 4.77% (2025-2032). Notably, the China Ceria CMP Slurry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ceria CMP slurry refers to a type of abrasive slurry used in chemical mechanical planarization (CMP) processes in semiconductor manufacturing. CMP is a critical step in the fabrication of integrated circuits, where it is used to remove excess material from semiconductor wafers and achieve a smooth, flat surface. Ceria (cerium oxide) is a common abrasive material used in CMP slurries due to its high hardness and chemical reactivity. Ceria CMP slurries contain a suspension of ceria nanoparticles in a liquid carrier, along with additives such as surfactants and corrosion inhibitors. During the CMP process, the abrasive particles in the slurry interact with the surface of the semiconductor wafer, effectively polishing away excess material and producing a uniform, defect-free surface. Ceria CMP slurries are essential for achieving the precise surface finishes and planarity required for the fabrication of advanced semiconductor devices with increasingly smaller feature sizes and tighter tolerances.

The major global manufacturers of Ceria CMP Slurry include Resonac, Merck KGaA (Versum Materials), AGC, KC Tech, Anjimirco Shanghai, Soulbrain, Dongjin Semichem,

SKC, Saint-Gobain, Ferro (UWiZ Technology), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ceria CMP Slurry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ceria CMP Slurry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ceria CMP Slurry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ceria CMP Slurry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ceria CMP Slurry Include:

Resonac

Merck KGaA (Versum Materials)

AGC

KC Tech

Anjimirco Shanghai

Soulbrain

Dongjin Semichem

SKC

Saint-Gobain

Ferro (UWiZ Technology)

Ceria CMP Slurry Product Segment Include:

Calcined Ceria Slurry

Colloidal Ceria Slurry

Ceria CMP Slurry Product Application Include:

STI/ILD CMP

Others (Filter)

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