

Global Ceramic Foundry Sand Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ceramic Foundry Sand market size will reach 243.35 Million USD in 2025 and is projected to reach 423.86 Million USD by 2032, with a CAGR of 8.25% (2025-2032). Notably, the China Ceramic Foundry Sand market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ceramic foundry sand, also known as ceramic sand or fused ceramic sand, is a specialized type of sand used in the foundry industry for casting applications. It is produced by heating high-quality natural or synthetic sand at high temperatures until it fuses and forms spherical grains. Ceramic foundry sand has several advantageous properties that make it suitable for foundry processes. It has high refractoriness, meaning it can withstand high temperatures without melting or deforming. It also exhibits excellent thermal stability, low thermal expansion, and good flowability. These characteristics allow for precise casting of complex shapes with fine details and dimensional accuracy. Ceramic foundry sand is commonly used as a molding material for metal casting processes, such as iron, steel, and non-ferrous alloys. It offers advantages like high casting yield, improved surface finish, reduced casting defects, and reduced environmental impact compared to traditional molding sands. Overall, ceramic foundry sand plays a vital role in the foundry industry, contributing to the production of high-quality castings with improved performance and efficiency.

The major global manufacturers of Ceramic Foundry Sand include CARBO Ceramics, Itochu Ceratech, Kailin Foundry, Jingang New Materials, Sanmenxia Qiangxin, Henan Jinnaiyuan, CMP Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ceramic Foundry Sand. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ceramic Foundry Sand market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ceramic Foundry Sand market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ceramic Foundry Sand industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ceramic Foundry Sand Include:

CARBO Ceramics

Itochu Ceratech

Kailin Foundry

Jingang New Materials

Sanmenxia Qiangxin

Henan Jinnaiyuan

CMP Group

Ceramic Foundry Sand Product Segment Include:

Under 70 Mesh

70-140 Mesh

Above 200 Mesh

Ceramic Foundry Sand Product Application Include:

Resin-coated Sand

Cold Core Box Process

Nobake Process

Lost-foam Casting Process

Others

Chapter Scope

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