

# Global Centrifugal Pump Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Centrifugal Pump market size will reach 37,441 Million USD in 2025 and is projected to reach 46,614 Million USD by 2032, with a CAGR of 3.18% (2025-2032). Notably, the China Centrifugal Pump market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A centrifugal pump is a mechanical device used to transport fluids by converting mechanical energy into fluid kinetic energy. It operates based on the principle of centrifugal force, where a rotating impeller accelerates the fluid towards the outer edges of the pump housing. The impeller consists of curved blades that draw in the fluid and impart kinetic energy to it. As the fluid moves through the pump, its velocity is converted into pressure energy by the volute or diffuser section, which slows down the fluid and increases its pressure. Centrifugal pumps are widely used in various industries and applications, including water supply, irrigation, wastewater management, oil and gas, chemical processing, and HVAC systems. They offer advantages such as simplicity, efficiency, and the ability to handle a wide range of flow rates and pressures. Centrifugal pumps are available in various configurations, sizes, and materials to meet specific requirements, making them one of the most common types of pumps used for fluid transportation.

The major global manufacturers of Centrifugal Pump include Grundfos, Flowserve, ITT,

KSB, Sulzer, Ebara, Schlumberger, Weir Group, Wilo AG, IDEX, Pentair, Clyde Union, Vano, Atlas Copco, DAB, FNS Pumps, Allweiler, Shanghai Kaiquan, FengQiu, Shandong Sure Boshan, LEO, CNP, Sanlian Pump Group, Hunan Changbeng, Shandong Shuanglun, Shanghai East Pump, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Centrifugal Pump. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Centrifugal Pump market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Centrifugal Pump market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Centrifugal Pump industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Centrifugal Pump Include:

Grundfos

Flowserve

ITT

KSB

Sulzer

Ebara

Schlumberger

Weir Group

Wilo AG

Ilex

Pentair

Clyde Union

Vano

Atlas Copco

DAB

FNS Pumps

Allweiler

Shanghai Kaiquan

FengQiu

Shandong Sure Boshan

LEO

CNP

Sanlian Pump Group

Hunan Changbeng

Shandong Shuanglun

Shanghai East Pump

Centrifugal Pump Product Segment Include:

Axial Flow Pumps

Mixed or Radial Flow Pumps

Peripheral Pumps

Jet Pumps

Centrifugal Pump Product Application Include:

Domestic Water And Wastewater

Petroleum Industrial

Chemical Industrial

Food And Beverage

Mining Industrial

Others

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