

# Global Centrifugal Chiller Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Centrifugal Chiller market size will reach 48,089 Million USD in 2025 and is projected to reach 60,115 Million USD by 2032, with a CAGR of 3.24% (2025-2032). Notably, the China Centrifugal Chiller market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A centrifugal chiller is a type of cooling system used to provide air conditioning or process cooling in commercial, industrial, and large-scale buildings. It operates based on the principle of centrifugal force and utilizes the vapor compression cycle to cool water or other fluids. The chiller consists of a compressor, condenser, evaporator, and expansion device. The compressor, typically a centrifugal compressor, compresses the refrigerant vapor, raising its pressure and temperature. The hot refrigerant vapor then flows to the condenser, where it releases heat to the surrounding environment and condenses into a high-pressure liquid. The liquid refrigerant passes through the expansion device, which reduces its pressure and temperature, allowing it to enter the evaporator. In the evaporator, the refrigerant absorbs heat from the chilled water or fluid, causing it to evaporate and cool the water or fluid. The chilled water is then circulated to provide cooling in the building or industrial process. Centrifugal chillers are known for their high cooling capacity, energy efficiency, and quiet operation, making them suitable for applications that require large cooling loads, such as office buildings, hospitals, data centers, and manufacturing facilities.

The major global manufacturers of Centrifugal Chiller include Johnson Controls, Carrier, Trane, DAIKIN, Haier, TICA, LG, Climaveneta, Midea, Multistack, MHI Group, Suzhou BSE, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Centrifugal Chiller. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Centrifugal Chiller market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Centrifugal Chiller market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Centrifugal Chiller industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Centrifugal Chiller Include:

Johnson Controls

Carrier

Trane

DAIKIN

Haier

TICA

LG

Climaveneta

Midea

Multistack

MHI Group

Suzhou BSE

Centrifugal Chiller Product Segment Include:

?500T

500-1000T

1000-2000T

?2000T

Centrifugal Chiller Product Application Include:

Commercial

Industrial

Others

## **Chapter Scope**

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