

Global Cement and Aggregate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cement and Aggregate market size will reach 228,141 Million USD in 2025 and is projected to reach 278,494 Million USD by 2032, with a CAGR of 2.89% (2025-2032). Notably, the China Cement and Aggregate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cement and aggregate are two essential components used in concrete, a widely used construction material. Cement is a powdered binding material composed of limestone, clay, and gypsum, which, when mixed with water, undergoes a chemical reaction called hydration to form a paste that hardens and binds the other components together. Aggregate, on the other hand, refers to a mixture of various inert materials such as sand, gravel, crushed stone, or recycled materials. The aggregate provides bulk to the concrete mix and plays a critical role in determining its strength and durability. When cement is combined with the aggregate and water, it creates concrete, a versatile material that can be molded into various shapes, providing the foundation for buildings, roads, bridges, and many other structures. The combination of cement and aggregate makes concrete an essential and widely used construction material worldwide.

The major global manufacturers of Cement and Aggregate include LafargeHolcim, CNBM(China National Building Material), HeidelbergCement, Anhui Conch, Cemex, CRH, Siam Cement Group, China Resources Cement, Jidong, Shanshui, Huaxin

Cement Co, Hongshi Holding Group, UltraTech, Votorantim, InterCement, Eurocement, Taiwan Cement, Dangote Cement, Buzzi Unicem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cement and Aggregate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cement and Aggregate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cement and Aggregate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cement and Aggregate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cement and Aggregate Include:

LafargeHolcim

CNBM(China National Building Material)

HeidelbergCement

Anhui Conch

Cemex

CRH

Siam Cement Group

China Resources Cement

Jidong

Shanshui

Huaxin Cement Co

Hongshi Holding Group

UltraTech

Votorantim

InterCement

Eurocement

Taiwan Cement

Dangote Cement

Buzzi Unicem

Cement and Aggregate Product Segment Include:

Aggregate

Cement

Cement and Aggregate Product Application Include:

Residential Use

Commercial Use

Infrastructure Use

Industrial Use

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