

Global Cement Boards Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C52C30083A86EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C52C30083A86EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cement Boards market size will reach 19,257 Million USD in 2025 and is projected to reach 26,988 Million USD by 2032, with a CAGR of 4.94% (2025-2032). Notably, the China Cement Boards market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cement boards are construction panels made from a combination of cement, reinforcing fibers, and additives. These boards are designed for various building applications where high strength, durability, and resistance to moisture and fire are required. Cement boards come in different forms, such as sheets or panels, and they are available in various thicknesses to suit specific construction needs. They are commonly used in interior and exterior applications, including as a tile backing material for walls and floors, as a substrate for stucco and other exterior finishes, and as a base for exterior siding materials. Cement boards offer excellent dimensional stability, allowing them to resist warping, swelling, or shrinking in changing environmental conditions. Moreover, their non-combustible nature makes them suitable for fire-resistant constructions. As a versatile and reliable building material, cement boards have become a popular choice in modern construction for their performance and durability.

The major global manufacturers of Cement Boards include James Hardie, Etex Group, Nichiha, Elementia, Swisspearl, Kmew, Hong Leong Group, Visaka Industries, Everest

Industries, CSR Limited, Saint-Gobain, Mahaphant (SHERA), SCG Building Materials, Sanle Group, HeaderBoard Building Materials, Lato OJSC, Binzhou Lvbang Board, Taisyou, China Conch Venture Holdings, GAF, FRAMECAD, Soben Board, TD LTM LLC, TEPE Betopan, HEKIM YAPI, Atermit, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cement Boards. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cement Boards market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cement Boards market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cement Boards industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cement Boards Include:

James Hardie

Etex Group

Nichiha

Elementia

Swisspearl

Kmew

Hong Leong Group

Visaka Industries

Everest Industries

CSR Limited

Saint-Gobain

Mahaphant (SHERA)

SCG Building Materials

Sanle Group

HeaderBoard Building Materials

Lato OJSC

Binzhou Lvbang Board

Taisyou

China Conch Venture Holdings

GAF

FRAMECAD

Soben Board

TD LTM LLC

TEPE Betopan

HEKIM YAPI

Atermit

Cement Boards Product Segment Include:

Fibre Cement Board

Cement Bonded Particle Board

Wood Based Cement Board

Others

Cement Boards Product Application Include:

Commercial Buildings

Residential Buildings

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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