

# Global Casino Gaming Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Casino Gaming Equipment market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Casino Gaming Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Casino gaming equipment refers to the various devices and tools used in casinos and gambling establishments to facilitate and enhance the gaming experience. It encompasses a wide range of equipment, including table games, electronic gaming machines, accessories, and other supporting infrastructure. Table games such as blackjack, poker, roulette, and baccarat require specific equipment like tables, chips, playing cards, and dealer accessories. Electronic gaming machines, such as slot machines and video poker machines, are equipped with screens, buttons, and mechanisms for gameplay. Casino gaming equipment also includes security measures such as surveillance cameras, monitoring systems, and card shuffling machines to ensure fair play and maintain the integrity of the games. Additionally, casino gaming equipment may include cash handling systems, ticket redemption machines, and other devices that facilitate transactions and provide convenience to players. The quality, reliability, and functionality of casino gaming equipment are crucial for creating an immersive and enjoyable gambling environment while adhering to industry regulations. Manufacturers and suppliers in the casino gaming equipment industry strive to develop

innovative and cutting-edge solutions to meet the evolving needs of the gaming industry, enhancing the overall casino experience for players and operators alike.

The major global manufacturers of Casino Gaming Equipment include Scientific Games, IGT, Aristocrat Leisure, Novomatic, Konami Gaming, Everi, Ainsworth Game Technology, Interblock, Gaming Partners International, Tcs John Huxley, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Casino Gaming Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Casino Gaming Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Casino Gaming Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Casino Gaming Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Manufacturers of Casino Gaming Equipment Include:

Scientific Games

IGT

Aristocrat Leisure

Novomatic

Konami Gaming

Everi

Ainsworth Game Technology

Interblock

Gaming Partners International

Tcs John Huxley

## Casino Gaming Equipment Product Segment Include:

Gaming Chips

Slot Machines

Casino Tables

Video Poker Machines

Other

## Casino Gaming Equipment Product Application Include:

Sea Casino Hotel

Land Casino Hotel

## **Chapter Scope**

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