

Global Carrier Tape Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/CE455AA326EBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: CE455AA326EBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Carrier Tape market size will reach 965.62 Million USD in 2025 and is projected to reach 1,628.27 Million USD by 2032, with a CAGR of 7.75% (2025-2032). Notably, the China Carrier Tape market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Carrier tape is a packaging material widely used in the electronics industry for the safe transport and storage of small electronic components, such as integrated circuits (ICs), resistors, capacitors, and surface mount devices (SMDs). It consists of a continuous strip or reel made from a durable plastic material, typically polystyrene or polycarbonate. The carrier tape is embossed or molded with pockets or cavities that securely hold and protect the electronic components. These pockets are precisely spaced and designed to accommodate specific component sizes and configurations. The carrier tape also features a cover tape, usually made of heat-sealable material, that seals the components inside the pockets and prevents contamination or damage during handling and transportation. Carrier tape allows for efficient and automated assembly processes, as it can be seamlessly integrated with pick-and-place machines or other automated equipment. It facilitates accurate component placement onto printed circuit boards (PCBs) and minimizes the risk of damage or misalignment. Carrier tape is an essential packaging solution that ensures the safe and organized handling of electronic components, streamlining the manufacturing and assembly processes in the electronics industry.

The major global manufacturers of Carrier Tape include 3M, ZheJiang Jiemei, Advantek, Shin-Etsu, Nippo, U-PAK, C-Pak, ROTHE, Lasertek, Tek Pak, Oji F-Tex, Asahi Kasei Technoplus, ACTECH, Hwa Shu Enterpris, Advanced Component Taping, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carrier Tape. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carrier Tape market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carrier Tape market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carrier Tape industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carrier Tape Include:

3M

ZheJiang Jiemei

Advantek

Shin-Etsu

Nippo

U-PAK

C-Pak

ROTHER

Lasertek

Tek Pak

Oji F-Tex

Asahi Kasei Technoplus

ACTECH

Hwa Shu Enterpris

Advanced Component Taping

Carrier Tape Product Segment Include:

Paper Core Carier Tape

Plastic Core Carier

Carrier Tape Product Application Include:

Consumer Electronics

Automotive Electronics

Medical Devices

Other

Chapter Scope

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