

Global Cardiopulmonary Bypass Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Cardiopulmonary Bypass Equipment market size will reach 613.26 Million USD in 2025 and is projected to reach 1,219.62 Million USD by 2032, with a CAGR of 10.32% (2025-2032). Notably, the China Cardiopulmonary Bypass Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Cardiopulmonary bypass (CPB) equipment, also known as a heart-lung machine, is a sophisticated system used during cardiac surgeries to temporarily take over the functions of the heart and lungs. The equipment consists of several components, including a pump, oxygenator, heat exchanger, filters, and tubing. The pump serves as the mechanical heart, circulating oxygenated blood to the body, while the oxygenator replaces the function of the lungs by removing carbon dioxide and adding oxygen to the blood. The heat exchanger helps maintain the blood at a stable temperature. During CPB, the patient's blood is diverted from the heart and routed through the equipment, allowing surgeons to perform procedures on a motionless, bloodless surgical field. CPB equipment allows for precise control of blood flow, pressure, and oxygenation, enabling complex cardiac surgeries to be safely conducted. Although essential for many cardiac procedures, the use of CPB carries some risks, such as clotting, inflammatory response, and organ dysfunction. The skilled coordination and monitoring of CPB equipment by a specialized team of perfusionists and healthcare professionals are vital

to ensure patient safety and optimal outcomes.

The major global manufacturers of Cardiopulmonary Bypass Equipment include Sorin, MAQUET, Medtronic, Terumo, Braile Biomedica, Tianjin Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Cardiopulmonary Bypass Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Cardiopulmonary Bypass Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Cardiopulmonary Bypass Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Cardiopulmonary Bypass Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Cardiopulmonary Bypass Equipment Include:

Sorin

MAQUET

Medtronic

Terumo

Braile Biomedica

Tianjin Medical

Cardiopulmonary Bypass Equipment Product Segment Include:

Single Roller Pump Extracorporeal Circulation Equipment

Double Roller Pump Extracorporeal Circulation Equipment

Cardiopulmonary Bypass Equipment Product Application Include:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

Chapter Scope

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