

Global Carbon and Graphite Felt Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Carbon and Graphite Felt market size will reach 244.67 Million USD in 2025 and is projected to reach 404.07 Million USD by 2032, with a CAGR of 7.43% (2025-2032). Notably, the China Carbon and Graphite Felt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Carbon and graphite felt are porous materials made from carbon fibers or graphite fibers that are intertwined and compressed together to form a felt-like structure. These materials exhibit excellent thermal, electrical, and chemical properties, making them highly versatile in various industrial applications. Carbon and graphite felt have high thermal stability and can withstand extreme temperatures, making them ideal for use in insulation, high-temperature furnaces, and thermal management systems. They also possess good electrical conductivity, making them suitable for applications in fuel cells, batteries, and electrodes. Additionally, their chemical resistance allows them to be used in corrosive environments for filtration, absorption, and catalysis processes. The porous nature of carbon and graphite felt provides a large surface area, which enhances their adsorption and filtration capabilities. Due to their unique combination of properties, carbon and graphite felt find applications in diverse industries including aerospace, energy, chemical, and electronics.

The major global manufacturers of Carbon and Graphite Felt include Gansu Haoshi

Carbon Fiber, SGL Carbon, Kureha, Chemshine Carbon, Morgan Specialty Graphite, Sinotek Materials, Mersen, Nippon Carbon, Shenzhen Goldstone Technology, Beijing Great Wall, AvCarb, Cetech, CFC Carbon, CGT Carbon, HPMS Graphite, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon and Graphite Felt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon and Graphite Felt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon and Graphite Felt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon and Graphite Felt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon and Graphite Felt Include:

Gansu Haoshi Carbon Fiber

SGL Carbon

Kureha

Chemshine Carbon

Morgan Specialty Graphite

Sinotek Materials

Mersen

Nippon Carbon

Shenzhen Goldstone Technology

Beijing Great Wall

AvCarb

Cetech

CFC Carbon

CGT Carbon

HPMS Graphite

Carbon and Graphite Felt Product Segment Include:

Pitch Based Felt

PAN Based Felt

Rayon Based Felt

Carbon and Graphite Felt Product Application Include:

Thermal Insulation Material

Electrode Material

Composite Material

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Carbon and Graphite Felt Capacity and Production Analysis

Chapter 3: Global Carbon and Graphite Felt Industry PESTEL Analysis

Chapter 4: Global Carbon and Graphite Felt Industry Porter's Five Forces Analysis

Chapter 5: Global Carbon and Graphite Felt Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Carbon and Graphite Felt Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Carbon and Graphite Felt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Carbon and Graphite Felt Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 CARBON AND GRAPHITE FELT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Carbon and Graphite Felt Product by Type
 - 1.2.1 Pitch Based Felt
 - 1.2.2 PAN Based Felt
 - 1.2.3 Rayon Based Felt
- 1.3 Carbon and Graphite Felt Product by Application
 - 1.3.1 Thermal Insulation Material
 - 1.3.2 Electrode Material
 - 1.3.3 Composite Material
 - 1.3.4 Others
- 1.4 Global Carbon and Graphite Felt Market Revenue and Sales Analysis
 - 1.4.1 Global Carbon and Graphite Felt Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Carbon and Graphite Felt Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Carbon and Graphite Felt Market Sales Price Trend Analysis (2020-2032)
- 1.5 Carbon and Graphite Felt Industry Trends and Innovation
 - 1.5.1 Carbon and Graphite Felt Industry Trends and Innovation
 - 1.5.2 Carbon and Graphite Felt Market Drivers and Challenges

2 GLOBAL CARBON AND GRAPHITE FELT CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Carbon and Graphite Felt Capacity, Production and Utilization (2020-2032)
- 2.2 Global Carbon and Graphite Felt Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Carbon and Graphite Felt Production by Region
 - 2.3.1 Global Carbon and Graphite Felt Production by Region (2020-2025)
 - 2.3.2 Global Carbon and Graphite Felt Production Forecast by Region (2026-2032)
 - 2.3.3 Global Carbon and Graphite Felt Production Market Share by Region (2020-2032)

3 CARBON AND GRAPHITE FELT MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 CARBON AND GRAPHITE FELT MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL CARBON AND GRAPHITE FELT MARKET ANALYSIS BY REGIONS

- 5.1 Carbon and Graphite Felt Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Carbon and Graphite Felt Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Carbon and Graphite Felt Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Carbon and Graphite Felt Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Carbon and Graphite Felt Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Carbon and Graphite Felt Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Carbon and Graphite Felt Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Carbon and Graphite Felt Sales Price Trend Analysis (2020-2032)

6 GLOBAL CARBON AND GRAPHITE FELT MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Carbon and Graphite Felt Market Size by Type
 - 6.1.1 Global Carbon and Graphite Felt Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Carbon and Graphite Felt Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Carbon and Graphite Felt Market Size by Application
 - 6.2.1 Global Carbon and Graphite Felt Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Carbon and Graphite Felt Sales and Forecast Analysis by Application

(2020-2032)

7 NORTH AMERICA

7.1 North America Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Carbon and Graphite Felt Market Size by Type

7.3.1 North America Carbon and Graphite Felt Sales by Type (2020-2032)

7.3.2 North America Carbon and Graphite Felt Revenue by Type (2020-2032)

7.4 North America Carbon and Graphite Felt Market Size by Application

7.4.1 North America Carbon and Graphite Felt Sales by Application (2020-2032)

7.4.2 North America Carbon and Graphite Felt Revenue by Application (2020-2032)

7.5 North America Carbon and Graphite Felt Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Carbon and Graphite Felt Market Size by Type

8.3.1 Europe Carbon and Graphite Felt Sales by Type (2020-2032)

8.3.2 Europe Carbon and Graphite Felt Revenue by Type (2020-2032)

8.4 Europe Carbon and Graphite Felt Market Size by Application

8.4.1 Europe Carbon and Graphite Felt Sales by Application (2020-2032)

8.4.2 Europe Carbon and Graphite Felt Revenue by Application (2020-2032)

8.5 Europe Carbon and Graphite Felt Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Carbon and Graphite Felt Market Size by Type

9.3.1 China Carbon and Graphite Felt Sales by Type (2020-2032)

9.3.2 China Carbon and Graphite Felt Revenue by Type (2020-2032)

9.4 China Carbon and Graphite Felt Market Size by Application

9.4.1 China Carbon and Graphite Felt Sales by Application (2020-2032)

9.4.2 China Carbon and Graphite Felt Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Carbon and Graphite Felt Market Size by Type

10.3.1 APAC (excl. China) Carbon and Graphite Felt Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Carbon and Graphite Felt Revenue by Type (2020-2032)

10.4 APAC (excl. China) Carbon and Graphite Felt Market Size by Application

10.4.1 APAC (excl. China) Carbon and Graphite Felt Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Carbon and Graphite Felt Revenue by Application (2020-2032)

10.5 APAC (excl. China) Carbon and Graphite Felt Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA CARBON AND GRAPHITE FELT MARKET SIZE BY TYPE

11.3.1 Latin America Carbon and Graphite Felt Sales by Type (2020-2032)

11.3.2 Latin America Carbon and Graphite Felt Revenue by Type (2020-2032)

11.4 Latin America Carbon and Graphite Felt Market Size by Application

11.4.1 Latin America Carbon and Graphite Felt Sales by Application (2020-2032)

- 11.4.2 Latin America Carbon and Graphite Felt Revenue by Application (2020-2032)
- 11.5 Latin America Carbon and Graphite Felt Market Size by Country
- 11.6 Latin America Carbon and Graphite Felt Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Carbon and Graphite Felt Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Carbon and Graphite Felt Market Size by Type
 - 12.3.1 Middle East & Africa Carbon and Graphite Felt Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Carbon and Graphite Felt Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Carbon and Graphite Felt Market Size by Application
 - 12.4.1 Middle East & Africa Carbon and Graphite Felt Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Carbon and Graphite Felt Revenue by Application (2020-2032)
- 12.5 Middle East Carbon and Graphite Felt Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Carbon and Graphite Felt Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Carbon and Graphite Felt Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Carbon and Graphite Felt Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Carbon and Graphite Felt Average Sales Price by Manufacturers (2021-2025)
- 13.2 Carbon and Graphite Felt Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Carbon and Graphite Felt Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Gansu Haoshi Carbon Fiber

14.1.1 Gansu Haoshi Carbon Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Gansu Haoshi Carbon Fiber Carbon and Graphite Felt Product Portfolio

14.1.3 Gansu Haoshi Carbon Fiber Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 SGL Carbon

14.2.1 SGL Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 SGL Carbon Carbon and Graphite Felt Product Portfolio

14.2.3 SGL Carbon Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Kureha

14.3.1 Kureha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Kureha Carbon and Graphite Felt Product Portfolio

14.3.3 Kureha Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Chemshine Carbon

14.4.1 Chemshine Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Chemshine Carbon Carbon and Graphite Felt Product Portfolio

14.4.3 Chemshine Carbon Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Morgan Specialty Graphite

14.5.1 Morgan Specialty Graphite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Morgan Specialty Graphite Carbon and Graphite Felt Product Portfolio

14.5.3 Morgan Specialty Graphite Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Sinotek Materials

14.6.1 Sinotek Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Sinotek Materials Carbon and Graphite Felt Product Portfolio

14.6.3 Sinotek Materials Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Mersen

14.7.1 Mersen Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.7.2 Mersen Carbon and Graphite Felt Product Portfolio

14.7.3 Mersen Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Nippon Carbon

14.8.1 Nippon Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Nippon Carbon Carbon and Graphite Felt Product Portfolio

14.8.3 Nippon Carbon Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Shenzhen Goldstone Technology

14.9.1 Shenzhen Goldstone Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Shenzhen Goldstone Technology Carbon and Graphite Felt Product Portfolio

14.9.3 Shenzhen Goldstone Technology Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Beijing Great Wall

14.10.1 Beijing Great Wall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Beijing Great Wall Carbon and Graphite Felt Product Portfolio

14.10.3 Beijing Great Wall Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 AvCarb

14.11.1 AvCarb Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 AvCarb Carbon and Graphite Felt Product Portfolio

14.11.3 AvCarb Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Cetech

14.12.1 Cetech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Cetech Carbon and Graphite Felt Product Portfolio

14.12.3 Cetech Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 CFC Carbon

14.13.1 CFC Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 CFC Carbon Carbon and Graphite Felt Product Portfolio

14.13.3 CFC Carbon Carbon and Graphite Felt Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 CGT Carbon

14.14.1 CGT Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 CGT Carbon Carbon and Graphite Felt Product Portfolio

14.14.3 CGT Carbon Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 HPMS Graphite

14.15.1 HPMS Graphite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 HPMS Graphite Carbon and Graphite Felt Product Portfolio

14.15.3 HPMS Graphite Carbon and Graphite Felt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Carbon and Graphite Felt Industry Chain Analysis

15.2 Carbon and Graphite Felt Industry Raw Material and Suppliers Analysis

15.2.1 Carbon and Graphite Felt Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Carbon and Graphite Felt Typical Downstream Customers

15.4 Carbon and Graphite Felt Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Carbon and Graphite Felt Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Carbon and Graphite Felt Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Carbon and Graphite Felt Industry Development Status

Table 4: Carbon and Graphite Felt Industry Development Trends

Table 5: Global Carbon and Graphite Felt Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Kg)

Table 6: Global Carbon and Graphite Felt Production by Region (2020-2025) & (Kg)

Table 7: Global Carbon and Graphite Felt Production Forecast by Region (2026-2032) & (Kg)

Table 8: Global Carbon and Graphite Felt Production Market Share by Region (2020-2025)

Table 9: Global Carbon and Graphite Felt Production Market Share by Region (2026-2032)

Table 10: Global Carbon and Graphite Felt Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Carbon and Graphite Felt Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Carbon and Graphite Felt Revenue Market Share by Region (2020-2025)

Table 13: Global Carbon and Graphite Felt Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Carbon and Graphite Felt Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Carbon and Graphite Felt Sales by Region (2020-2025) & (Kg)

Table 16: Global Carbon and Graphite Felt Sales Market Share by Region (2020-2025)

Table 17: Global Carbon and Graphite Felt Sales Forecast by Region (2026-2032) & (Kg)

Table 18: Global Carbon and Graphite Felt Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Carbon and Graphite Felt Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Carbon and Graphite Felt Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Carbon and Graphite Felt Sales Analysis by Type (2020-2025) & (Kg)

- Table 22: Global Carbon and Graphite Felt Sales Analysis Forecast by Type (2026-2032) & (Kg)
- Table 23: Global Carbon and Graphite Felt Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 24: Global Carbon and Graphite Felt Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 25: Global Carbon and Graphite Felt Sales Analysis by Application (2020-2025) & (Kg)
- Table 26: Global Carbon and Graphite Felt Sales Analysis Forecast by Application (2026-2032) & (Kg)
- Table 27: Key Carbon and Graphite Felt Players in North America
- Table 28: North America Carbon and Graphite Felt Sales by Type (2020-2025) & (Kg)
- Table 29: North America Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)
- Table 30: North America Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)
- Table 33: North America Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)
- Table 34: North America Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Carbon and Graphite Felt Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Carbon and Graphite Felt Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Carbon and Graphite Felt Sales Market Size by Country (2020-2025) & (Kg)
- Table 39: North America Carbon and Graphite Felt Sales Market Size by Country (2026-2032) & (Kg)
- Table 40: Key Carbon and Graphite Felt Players in Europe
- Table 41: Europe Carbon and Graphite Felt Sales by Type (2020-2025) & (Kg)
- Table 42: Europe Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)
- Table 43: Europe Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$

Million)

Table 45: Europe Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)

Table 46: Europe Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)

Table 47: Europe Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Carbon and Graphite Felt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Carbon and Graphite Felt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Carbon and Graphite Felt Sales Market Size by Country (2020-2025) & (Kg)

Table 52: Europe Carbon and Graphite Felt Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 53: Key Carbon and Graphite Felt Players in China

Table 54: China Carbon and Graphite Felt Sales by Type (2020-2025) & (Kg)

Table 55: China Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)

Table 56: China Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)

Table 59: China Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)

Table 60: China Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Carbon and Graphite Felt Players in APAC (excl. China)

Table 63: APAC (excl. China) Carbon and Graphite Felt Sales by Type (2020-2025) & (Kg)

Table 64: APAC (excl. China) Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)

Table 65: APAC (excl. China) Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)

- Table 68: APAC (excl. China) Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)
- Table 69: APAC (excl. China) Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Carbon and Graphite Felt Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Carbon and Graphite Felt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Carbon and Graphite Felt Sales Market Size by Country (2020-2025) & (Kg)
- Table 74: APAC (excl. China) Carbon and Graphite Felt Sales Market Size Forecast by Country (2026-2032) & (Kg)
- Table 75: Key Carbon and Graphite Felt Players in Latin America
- Table 76: Latin America Carbon and Graphite Felt Sales by Type (2020-2025) & (Kg)
- Table 77: Latin America Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)
- Table 78: Latin America Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)
- Table 81: Latin America Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)
- Table 82: Latin America Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Carbon and Graphite Felt Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Carbon and Graphite Felt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America Carbon and Graphite Felt Sales Market Size by Country (2020-2025) & (Kg)
- Table 87: Latin America Carbon and Graphite Felt Sales Market Size Forecast by Country (2026-2032) & (Kg)
- Table 88: Key Carbon and Graphite Felt Players in Middle East & Africa
- Table 89: Middle East & Africa Carbon and Graphite Felt Sales by Type (2020-2025) &

(Kg)

Table 90: Middle East & Africa Carbon and Graphite Felt Sales by Type (2026-2032) & (Kg)

Table 91: Middle East & Africa Carbon and Graphite Felt Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Carbon and Graphite Felt Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Carbon and Graphite Felt Sales by Application (2020-2025) & (Kg)

Table 94: Middle East & Africa Carbon and Graphite Felt Sales by Application (2026-2032) & (Kg)

Table 95: Middle East & Africa Carbon and Graphite Felt Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Carbon and Graphite Felt Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Carbon and Graphite Felt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Carbon and Graphite Felt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Carbon and Graphite Felt Sales Market Size by Country (2020-2025) & (Kg)

Table 100: Middle East & Africa Carbon and Graphite Felt Sales Market Size Forecast by Country (2026-2032) & (Kg)

Table 101: Global Carbon and Graphite Felt Market Sales by Key Manufacturers (2021-2025) & (Kg)

Table 102: Global Carbon and Graphite Felt Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Carbon and Graphite Felt Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Carbon and Graphite Felt Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Kg)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Gansu Haoshi Carbon Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Gansu Haoshi Carbon Fiber Carbon and Graphite Felt Product Portfolio

Table 110: Gansu Haoshi Carbon Fiber Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)

- Table 111: SGL Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: SGL Carbon Carbon and Graphite Felt Product Portfolio
- Table 113: SGL Carbon Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 114: Kureha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Kureha Carbon and Graphite Felt Product Portfolio
- Table 116: Kureha Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 117: Chemshine Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Chemshine Carbon Carbon and Graphite Felt Product Portfolio
- Table 119: Chemshine Carbon Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 120: Morgan Specialty Graphite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Morgan Specialty Graphite Carbon and Graphite Felt Product Portfolio
- Table 122: Morgan Specialty Graphite Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 123: Sinotek Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Sinotek Materials Carbon and Graphite Felt Product Portfolio
- Table 125: Sinotek Materials Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 126: Mersen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Mersen Carbon and Graphite Felt Product Portfolio
- Table 128: Mersen Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 129: Nippon Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Nippon Carbon Carbon and Graphite Felt Product Portfolio
- Table 131: Nippon Carbon Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 132: Shenzhen Goldstone Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Shenzhen Goldstone Technology Carbon and Graphite Felt Product Portfolio

- Table 134: Shenzhen Goldstone Technology Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 135: Beijing Great Wall Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Beijing Great Wall Carbon and Graphite Felt Product Portfolio
- Table 137: Beijing Great Wall Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 138: AvCarb Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: AvCarb Carbon and Graphite Felt Product Portfolio
- Table 140: AvCarb Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 141: Cetech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: Cetech Carbon and Graphite Felt Product Portfolio
- Table 143: Cetech Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 144: CFC Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 145: CFC Carbon Carbon and Graphite Felt Product Portfolio
- Table 146: CFC Carbon Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 147: CGT Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 148: CGT Carbon Carbon and Graphite Felt Product Portfolio
- Table 149: CGT Carbon Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 150: HPMS Graphite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 151: HPMS Graphite Carbon and Graphite Felt Product Portfolio
- Table 152: HPMS Graphite Carbon and Graphite Felt Revenue (US\$ Million), Sales (Kg), Price (USD/Kg), Gross Margin and Market Share (2021-2025)
- Table 153: Upstream Key Raw Material Price List
- Table 154: Carbon and Graphite Felt Raw Material Suppliers and Contact Information
- Table 155: Carbon and Graphite Felt Typical Customer List
- Table 156: Carbon and Graphite Felt Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Carbon and Graphite Felt Product Pictures

Figure 2: Pitch Based Felt Picture Scope

Figure 3: PAN Based Felt Picture Scope

Figure 4: Rayon Based Felt Picture Scope

Figure 5: Thermal Insulation Material Picture Scope

Figure 6: Electrode Material Picture Scope

Figure 7: Composite Material Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Carbon and Graphite Felt Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Carbon and Graphite Felt Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Carbon and Graphite Felt Market Sales and Growth Rate Analysis (2020-2032) & (Kg)

Figure 12: Global Carbon and Graphite Felt Market Price Trend Analysis (2020-2032) & (USD/Kg)

Figure 13: Global Carbon and Graphite Felt Capacity, Production and Utilization (2019-2030) & (Kg)

Figure 14: Global Carbon and Graphite Felt Production by Region: 2023 VS 2024 VS 2030 (Kg)

Figure 15: Global Carbon and Graphite Felt Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Carbon and Graphite Felt Production Market Share by Region (2019-2030)

Figure 17: Global Carbon and Graphite Felt Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Carbon and Graphite Felt Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Carbon and Graphite Felt Sales Price by Region (2020-2032) & (Kg)

Figure 20: North America Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 22: North America Carbon and Graphite Felt Sales Market Share by Type (2020-2032)

Figure 23:North America Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 24:North America Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 25:North America Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 26:US Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 30:Europe Carbon and Graphite Felt Sales Market Share by Type (2020-2032)

Figure 31:Europe Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 32:Europe Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 33:Europe Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 34:Germany Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 35:France Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 40:China Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 42:China Carbon and Graphite Felt Sales Market Share by Type (2020-2032)

Figure 43:China Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 44:China Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 45:China Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Carbon and Graphite Felt Sales Market Share by Type

(2020-2032)

Figure 49:APAC (excl. China) Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 52:Japan Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 54:India Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 59:Latin America Carbon and Graphite Felt Sales Market Share by Type (2020-2032)

Figure 60:Latin America Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 62:Latin America Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Carbon and Graphite Felt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Carbon and Graphite Felt Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Carbon and Graphite Felt Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Carbon and Graphite Felt Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Carbon and Graphite Felt Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Carbon and Graphite Felt Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Carbon and Graphite Felt Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Carbon and Graphite Felt Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Carbon and Graphite Felt Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Carbon and Graphite Felt Industry Competition Landscape

Figure 76: Carbon and Graphite Felt Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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