

# Global Carbon Fiber Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Carbon Fiber market size will reach 4,181.36 Million USD in 2025 and is projected to reach 10,284.32 Million USD by 2032, with a CAGR of 13.72% (2025-2032). Notably, the China Carbon Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Carbon fiber is a lightweight and high-strength composite material composed of thin, strong fibers made primarily of carbon atoms. These fibers are typically woven together into a fabric or combined with other materials to form composites. The unique properties of carbon fiber, including its exceptional strength-to-weight ratio, stiffness, and resistance to heat and corrosion, make it highly desirable for a wide range of applications. It is commonly used in aerospace, automotive, sporting goods, and other industries where weight reduction, durability, and performance are crucial. Carbon fiber finds application in aircraft and spacecraft components, automobile parts, bicycles, tennis rackets, and even in the construction of high-performance race cars. The carbon fiber manufacturing process involves the conversion of carbon-rich materials, such as polyacrylonitrile (PAN) or pitch, through a series of heating and chemical treatments, resulting in the creation of strong and lightweight fibers.

The major global manufacturers of Carbon Fiber include Toray, Mitsubishi Rayon, Toho Tenax (Teijin), Formosa Plastics Corp, Hexcel, SGL, Cytec Solvay, DuPont, Taekwang Industrial, Hyosung, Zhongfu Shenying, Jiangsu Hengshen, Weihai Tuozhan Fiber,

Bluestar Fibres, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon Fiber Include:

Toray

Mitsubishi Rayon

Toho Tenax (Teijin)

Formosa Plastics Corp

Hexcel

SGL

Cytec Solvay

DuPont

Taekwang Industrial

Hyosung

Zhongfu Shenyang

Jiangsu Hengshen

Weihai Tuozhan Fiber

Bluestar Fibres

Carbon Fiber Product Segment Include:

Regular-Tow Carbon Fiber

Large-Tow Carbon Fiber

Carbon Fiber Product Application Include:

Industrial Materials

Aerospace

Sports/Leisure

Medical Industry

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Carbon Fiber Industry PESTEL Analysis

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