

Global Carbon Fiber Bicycle Frame Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Carbon Fiber Bicycle Frame market size will reach 896.84 Million USD in 2025 and is projected to reach 1,970.27 Million USD by 2032, with a CAGR of 11.90% (2025-2032). Notably, the China Carbon Fiber Bicycle Frame market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A carbon fiber bicycle frame is a bicycle frame constructed primarily using carbon fiber composite materials. Carbon fiber, known for its high strength and low weight, is utilized to create a lightweight and durable frame for bicycles. The carbon fibers are typically woven into sheets or strips, impregnated with resin, and then molded into the desired shape using heat and pressure. The resulting carbon fiber frame offers several advantages, including excellent stiffness, vibration damping properties, and resistance to fatigue. These qualities contribute to enhanced power transfer, responsiveness, and overall ride quality. Carbon fiber frames are favored by cyclists, particularly in high-performance road and mountain bikes, as they provide a combination of strength, stiffness, and weight savings. Additionally, carbon fiber frames can be engineered to offer specific ride characteristics, such as aerodynamics or compliance in certain areas, to suit the preferences and requirements of different riders.

The major global manufacturers of Carbon Fiber Bicycle Frame include Topkey, Giant Manufacturing, Carbotec Industrial, Astro Tech, Ten Tech Composite, Advanced

International Multitech, Apro Tech, Quest Composite Technology, YMA, Velocite Tech, ICAN Sport, Jiangsu QYH Carbon Tech, Woei Fong Machinery Works, Trigon, Shenzhen Xidesheng Bicycles, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon Fiber Bicycle Frame. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon Fiber Bicycle Frame market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon Fiber Bicycle Frame market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon Fiber Bicycle Frame industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon Fiber Bicycle Frame Include:

Topkey

Giant Manufacturing

Carbotec Industrial

Astro Tech

Ten Tech Composite

Advanced International Multitech

Apro Tech

Quest Composite Technology

YMA

Velocite Tech

ICAN Sport

Jiangsu QYH Carbon Tech

Woei Fong Machinery Works

Trigon

Shenzhen Xidesheng Bicycles

Carbon Fiber Bicycle Frame Product Segment Include:

Road Bike Frame

Mountain Bike Frame

Cyclocross & Gravel Bike Frame

Folding Bike Frame

Others

Carbon Fiber Bicycle Frame Product Application Include:

Daily & Leisure Bicycle

Professional & Racing Bicycle

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Carbon Fiber Bicycle Frame Industry PESTEL Analysis

Chapter 3: Global Carbon Fiber Bicycle Frame Industry Porter's Five Forces Analysis

Chapter 4: Global Carbon Fiber Bicycle Frame Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Carbon Fiber Bicycle Frame Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Carbon Fiber Bicycle Frame Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Carbon Fiber Bicycle Frame Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Carbon Fiber Bicycle Frame Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Carbon Fiber Bicycle Frame Competitive Analysis

(Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Carbon Fiber Bicycle Frame Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Carbon Fiber Bicycle Frame Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Carbon Fiber Bicycle Frame Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 CARBON FIBER BICYCLE FRAME MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Carbon Fiber Bicycle Frame Product by Type
 - 1.2.1 Road Bike Frame
 - 1.2.2 Mountain Bike Frame
 - 1.2.3 Cyclocross & Gravel Bike Frame
 - 1.2.4 Folding Bike Frame
 - 1.2.5 Others
- 1.3 Carbon Fiber Bicycle Frame Product by Application
 - 1.3.1 Daily & Leisure Bicycle
 - 1.3.2 Professional & Racing Bicycle
- 1.4 Global Carbon Fiber Bicycle Frame Market Revenue and Sales Analysis
 - 1.4.1 Global Carbon Fiber Bicycle Frame Market Size Analysis (2020-2032)
 - 1.4.2 Global Carbon Fiber Bicycle Frame Market Sales Analysis (2020-2032)
 - 1.4.3 Global Carbon Fiber Bicycle Frame Market Sales Price Trend Analysis (2020-2032)
- 1.5 Carbon Fiber Bicycle Frame Industry Trends and Innovation
 - 1.5.1 Carbon Fiber Bicycle Frame Industry Trends and Innovation
 - 1.5.2 Carbon Fiber Bicycle Frame Market Drivers and Challenges

2 CARBON FIBER BICYCLE FRAME MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 CARBON FIBER BICYCLE FRAME MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL CARBON FIBER BICYCLE FRAME MARKET ANALYSIS BY REGIONS

4.1 Global Carbon Fiber Bicycle Frame Overall Market: 2024 VS 2025 VS 2032

4.2 Global Carbon Fiber Bicycle Frame Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Carbon Fiber Bicycle Frame Revenue and Market Share by Region (2020-2025)

4.2.2 Global Carbon Fiber Bicycle Frame Revenue Forecast by Region (2026-2032)

4.3 Global Carbon Fiber Bicycle Frame Sales and Forecast Analysis (2020-2032)

4.3.1 Global Carbon Fiber Bicycle Frame Sales and Market Share by Region (2020-2025)

4.3.2 Global Carbon Fiber Bicycle Frame Sales Forecast by Region (2026-2032)

4.4 Global Carbon Fiber Bicycle Frame Sales Price Trend Analysis (2020-2032)

5 GLOBAL CARBON FIBER BICYCLE FRAME MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Carbon Fiber Bicycle Frame Market Size by Type

5.1.1 Global Carbon Fiber Bicycle Frame Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Carbon Fiber Bicycle Frame Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Carbon Fiber Bicycle Frame Market Size by Application

5.2.1 Global Carbon Fiber Bicycle Frame Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Carbon Fiber Bicycle Frame Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Carbon Fiber Bicycle Frame Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Carbon Fiber Bicycle Frame Market Size by Type

6.3.1 North America Carbon Fiber Bicycle Frame Sales by Type (2020-2032)

6.3.2 North America Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)

6.4 North America Carbon Fiber Bicycle Frame Market Size by Application

6.4.1 North America Carbon Fiber Bicycle Frame Sales by Application (2020-2032)

- 6.4.2 North America Carbon Fiber Bicycle Frame Revenue by Application (2020-2032)
- 6.5 North America Carbon Fiber Bicycle Frame Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Carbon Fiber Bicycle Frame Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Carbon Fiber Bicycle Frame Market Size by Type
 - 7.3.1 Europe Carbon Fiber Bicycle Frame Sales by Type (2020-2032)
 - 7.3.2 Europe Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)
- 7.4 Europe Carbon Fiber Bicycle Frame Market Size by Application
 - 7.4.1 Europe Carbon Fiber Bicycle Frame Sales by Application (2020-2032)
 - 7.4.2 Europe Carbon Fiber Bicycle Frame Revenue by Application (2020-2032)
- 7.5 Europe Carbon Fiber Bicycle Frame Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Carbon Fiber Bicycle Frame Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Carbon Fiber Bicycle Frame Market Size by Type
 - 8.3.1 China Carbon Fiber Bicycle Frame Sales by Type (2020-2032)
 - 8.3.2 China Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)
- 8.4 China Carbon Fiber Bicycle Frame Market Size by Application
 - 8.4.1 China Carbon Fiber Bicycle Frame Sales by Application (2020-2032)
 - 8.4.2 China Carbon Fiber Bicycle Frame Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Carbon Fiber Bicycle Frame Market Size and Growth Rate

Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Carbon Fiber Bicycle Frame Market Size by Type

9.3.1 APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)

9.4 APAC (excl. China) Carbon Fiber Bicycle Frame Market Size by Application

9.4.1 APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Application
(2020-2032)

9.4.2 APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Application
(2020-2032)

9.5 APAC (excl. China) Carbon Fiber Bicycle Frame Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Carbon Fiber Bicycle Frame Market Size and Growth Rate Analysis
(2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Carbon Fiber Bicycle Frame Market Size by Type

10.3.1 Latin America Carbon Fiber Bicycle Frame Sales by Type (2020-2032)

10.3.2 Latin America Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)

10.4 Latin America Carbon Fiber Bicycle Frame Market Size by Application

10.4.1 Latin America Carbon Fiber Bicycle Frame Sales by Application (2020-2032)

10.4.2 Latin America Carbon Fiber Bicycle Frame Revenue by Application (2020-2032)

10.5 Latin America Carbon Fiber Bicycle Frame Market Size by Country

10.6 Latin America Carbon Fiber Bicycle Frame Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Carbon Fiber Bicycle Frame Market Size and Growth Rate
Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Carbon Fiber Bicycle Frame Market Size by Type

- 11.3.1 Middle East & Africa Carbon Fiber Bicycle Frame Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Carbon Fiber Bicycle Frame Market Size by Application
 - 11.4.1 Middle East & Africa Carbon Fiber Bicycle Frame Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Application (2020-2032)
- 11.5 Middle East Carbon Fiber Bicycle Frame Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Carbon Fiber Bicycle Frame Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Carbon Fiber Bicycle Frame Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Carbon Fiber Bicycle Frame Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Carbon Fiber Bicycle Frame Average Sales Price by Manufacturers (2021-2025)
- 12.2 Carbon Fiber Bicycle Frame Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Carbon Fiber Bicycle Frame Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Topkey
 - 13.1.1 Topkey Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Topkey Carbon Fiber Bicycle Frame Product Portfolio
 - 13.1.3 Topkey Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Giant Manufacturing
 - 13.2.1 Giant Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 Giant Manufacturing Carbon Fiber Bicycle Frame Product Portfolio

13.2.3 Giant Manufacturing Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Carbotec Industrial

13.3.1 Carbotec Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Carbotec Industrial Carbon Fiber Bicycle Frame Product Portfolio

13.3.3 Carbotec Industrial Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Astro Tech

13.4.1 Astro Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Astro Tech Carbon Fiber Bicycle Frame Product Portfolio

13.4.3 Astro Tech Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Ten Tech Composite

13.5.1 Ten Tech Composite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Ten Tech Composite Carbon Fiber Bicycle Frame Product Portfolio

13.5.3 Ten Tech Composite Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Advanced International Multitech

13.6.1 Advanced International Multitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Advanced International Multitech Carbon Fiber Bicycle Frame Product Portfolio

13.6.3 Advanced International Multitech Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Apro Tech

13.7.1 Apro Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Apro Tech Carbon Fiber Bicycle Frame Product Portfolio

13.7.3 Apro Tech Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Quest Composite Technology

13.8.1 Quest Composite Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Quest Composite Technology Carbon Fiber Bicycle Frame Product Portfolio

13.8.3 Quest Composite Technology Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 YMA

13.9.1 YMA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 YMA Carbon Fiber Bicycle Frame Product Portfolio

13.9.3 YMA Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Velocite Tech

13.10.1 Velocite Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Velocite Tech Carbon Fiber Bicycle Frame Product Portfolio

13.10.3 Velocite Tech Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 ICAN Sport

13.11.1 ICAN Sport Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 ICAN Sport Carbon Fiber Bicycle Frame Product Portfolio

13.11.3 ICAN Sport Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Jiangsu QYH Carbon Tech

13.12.1 Jiangsu QYH Carbon Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Jiangsu QYH Carbon Tech Carbon Fiber Bicycle Frame Product Portfolio

13.12.3 Jiangsu QYH Carbon Tech Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Woei Fong Machinery Works

13.13.1 Woei Fong Machinery Works Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Woei Fong Machinery Works Carbon Fiber Bicycle Frame Product Portfolio

13.13.3 Woei Fong Machinery Works Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Trigon

13.14.1 Trigon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Trigon Carbon Fiber Bicycle Frame Product Portfolio

13.14.3 Trigon Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Shenzhen Xidesheng Bicycles

13.15.1 Shenzhen Xidesheng Bicycles Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Shenzhen Xidesheng Bicycles Carbon Fiber Bicycle Frame Product Portfolio

13.15.3 Shenzhen Xidesheng Bicycles Carbon Fiber Bicycle Frame Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Carbon Fiber Bicycle Frame Industry Chain Analysis

14.2 Carbon Fiber Bicycle Frame Industry Raw Material and Suppliers Analysis

14.2.1 Carbon Fiber Bicycle Frame Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Carbon Fiber Bicycle Frame Typical Downstream Customers

14.4 Carbon Fiber Bicycle Frame Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Carbon Fiber Bicycle Frame Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Carbon Fiber Bicycle Frame Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Carbon Fiber Bicycle Frame Industry Development Status

Table 4: Carbon Fiber Bicycle Frame Industry Development Trends

Table 5: Global Carbon Fiber Bicycle Frame Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Carbon Fiber Bicycle Frame Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Carbon Fiber Bicycle Frame Revenue Market Share by Region (2020-2025)

Table 8: Global Carbon Fiber Bicycle Frame Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Carbon Fiber Bicycle Frame Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Carbon Fiber Bicycle Frame Sales by Region (2020-2025) & (K Unit)

Table 11: Global Carbon Fiber Bicycle Frame Sales Market Share by Region (2020-2025)

Table 12: Global Carbon Fiber Bicycle Frame Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Carbon Fiber Bicycle Frame Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Carbon Fiber Bicycle Frame Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Carbon Fiber Bicycle Frame Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Carbon Fiber Bicycle Frame Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Carbon Fiber Bicycle Frame Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Carbon Fiber Bicycle Frame Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Carbon Fiber Bicycle Frame Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Carbon Fiber Bicycle Frame Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Carbon Fiber Bicycle Frame Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Carbon Fiber Bicycle Frame Players in North America

Table 23: North America Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)

Table 24: North America Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)

Table 25: North America Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)

Table 28: North America Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)

Table 29: North America Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Carbon Fiber Bicycle Frame Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Carbon Fiber Bicycle Frame Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Carbon Fiber Bicycle Frame Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Carbon Fiber Bicycle Frame Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Carbon Fiber Bicycle Frame Players in Europe

Table 36: Europe Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)

Unit)

Table 42: Europe Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Carbon Fiber Bicycle Frame Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Carbon Fiber Bicycle Frame Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Carbon Fiber Bicycle Frame Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Carbon Fiber Bicycle Frame Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Carbon Fiber Bicycle Frame Players in China

Table 49: China Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)

Table 50: China Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)

Table 51: China Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)

Table 54: China Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)

Table 55: China Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Carbon Fiber Bicycle Frame Players in APAC (excl. China)

Table 58: APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Carbon Fiber Bicycle Frame Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Carbon Fiber Bicycle Frame Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Carbon Fiber Bicycle Frame Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Carbon Fiber Bicycle Frame Players in Latin America

Table 71: Latin America Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Carbon Fiber Bicycle Frame Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Carbon Fiber Bicycle Frame Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Carbon Fiber Bicycle Frame Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Carbon Fiber Bicycle Frame Sales Market Size Forecast by Country (2026-2032) & (K Unit)

- Table 83: Key Carbon Fiber Bicycle Frame Players in Middle East & Africa
- Table 84: Middle East & Africa Carbon Fiber Bicycle Frame Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Carbon Fiber Bicycle Frame Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Carbon Fiber Bicycle Frame Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Carbon Fiber Bicycle Frame Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Carbon Fiber Bicycle Frame Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Carbon Fiber Bicycle Frame Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Carbon Fiber Bicycle Frame Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Carbon Fiber Bicycle Frame Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Carbon Fiber Bicycle Frame Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Carbon Fiber Bicycle Frame Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Carbon Fiber Bicycle Frame Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Carbon Fiber Bicycle Frame Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Carbon Fiber Bicycle Frame Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Topkey Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Topkey Carbon Fiber Bicycle Frame Product Portfolio

- Table 105: Topkey Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Giant Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Giant Manufacturing Carbon Fiber Bicycle Frame Product Portfolio
- Table 108: Giant Manufacturing Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Carbotec Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Carbotec Industrial Carbon Fiber Bicycle Frame Product Portfolio
- Table 111: Carbotec Industrial Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Astro Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Astro Tech Carbon Fiber Bicycle Frame Product Portfolio
- Table 114: Astro Tech Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Ten Tech Composite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Ten Tech Composite Carbon Fiber Bicycle Frame Product Portfolio
- Table 117: Ten Tech Composite Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Advanced International Multitech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Advanced International Multitech Carbon Fiber Bicycle Frame Product Portfolio
- Table 120: Advanced International Multitech Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Apro Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Apro Tech Carbon Fiber Bicycle Frame Product Portfolio
- Table 123: Apro Tech Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Quest Composite Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Quest Composite Technology Carbon Fiber Bicycle Frame Product Portfolio
- Table 126: Quest Composite Technology Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: YMA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: YMA Carbon Fiber Bicycle Frame Product Portfolio

Table 129: YMA Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Velocite Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Velocite Tech Carbon Fiber Bicycle Frame Product Portfolio

Table 132: Velocite Tech Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: ICAN Sport Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: ICAN Sport Carbon Fiber Bicycle Frame Product Portfolio

Table 135: ICAN Sport Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Jiangsu QYH Carbon Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Jiangsu QYH Carbon Tech Carbon Fiber Bicycle Frame Product Portfolio

Table 138: Jiangsu QYH Carbon Tech Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Woei Fong Machinery Works Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Woei Fong Machinery Works Carbon Fiber Bicycle Frame Product Portfolio

Table 141: Woei Fong Machinery Works Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Trigon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Trigon Carbon Fiber Bicycle Frame Product Portfolio

Table 144: Trigon Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Shenzhen Xidesheng Bicycles Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Shenzhen Xidesheng Bicycles Carbon Fiber Bicycle Frame Product Portfolio

Table 147: Shenzhen Xidesheng Bicycles Carbon Fiber Bicycle Frame Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Carbon Fiber Bicycle Frame Raw Material Suppliers and Contact Information

Table 150: Carbon Fiber Bicycle Frame Typical Customer List

Table 151: Carbon Fiber Bicycle Frame Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Carbon Fiber Bicycle Frame Product Pictures

Figure 2: Road Bike Frame Picture Scope

Figure 3: Mountain Bike Frame Picture Scope

Figure 4: Cyclocross & Gravel Bike Frame Picture Scope

Figure 5: Folding Bike Frame Picture Scope

Figure 6: Others Picture Scope

Figure 7: Daily & Leisure Bicycle Picture Scope

Figure 8: Professional & Racing Bicycle Picture Scope

Figure 9: Global Carbon Fiber Bicycle Frame Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Carbon Fiber Bicycle Frame Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Carbon Fiber Bicycle Frame Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Carbon Fiber Bicycle Frame Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Carbon Fiber Bicycle Frame Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Carbon Fiber Bicycle Frame Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Carbon Fiber Bicycle Frame Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 18: North America Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 19: North America Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 20: North America Carbon Fiber Bicycle Frame Sales Market Share by Application (2020-2032)

Figure 21: North America Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 22: US Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 26:Europe Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 27:Europe Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 28:Europe Carbon Fiber Bicycle Frame Sales Market Share by Application (2020-2032)

Figure 29:Europe Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 30:Germany Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 31:France Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 36:China Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 38:China Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 39:China Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 40:China Carbon Fiber Bicycle Frame Sales Market Share by Application (2020-2032)

Figure 41:China Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Carbon Fiber Bicycle Frame Sales Market Share by

Application (2020-2032)

Figure 47:APAC (excl. China) Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 48:Japan Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 50:India Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 55:Latin America Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 56:Latin America Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Carbon Fiber Bicycle Frame Sales Market Share by Application (2020-2032)

Figure 58:Latin America Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Carbon Fiber Bicycle Frame Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Carbon Fiber Bicycle Frame Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Carbon Fiber Bicycle Frame Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Carbon Fiber Bicycle Frame Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Carbon Fiber Bicycle Frame Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Carbon Fiber Bicycle Frame Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Carbon Fiber Bicycle Frame Revenue (2020-2032) & (US\$

Million)

Figure 69:Global Carbon Fiber Bicycle Frame Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Carbon Fiber Bicycle Frame Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Carbon Fiber Bicycle Frame Industry Competition Landscape

Figure 72:Carbon Fiber Bicycle Frame Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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