

Global Carbon Felt and Graphite Felt Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Carbon Felt and Graphite Felt market size will reach 242.33 Million USD in 2025 and is projected to reach 372.64 Million USD by 2032, with a CAGR of 6.34% (2025-2032). Notably, the China Carbon Felt and Graphite Felt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Carbon felt and graphite felt are types of high-performance, porous materials made from carbon fibers or graphite fibers that are processed into a felt-like structure. These materials exhibit excellent thermal and chemical stability, making them ideal for use in high-temperature and corrosive environments. Carbon felt and graphite felt are often used as insulating materials, thermal barriers, and electrode supports in various industrial applications, including aerospace, metallurgy, chemical processing, and energy storage. They are valued for their low thermal conductivity, high porosity, and resistance to oxidation, making them suitable for use in extreme conditions such as in furnaces, fuel cells, and battery systems. Additionally, their fibrous structure provides good mechanical strength and flexibility, allowing for easy shaping and installation in complex configurations.

The major global manufacturers of Carbon Felt and Graphite Felt include SGL Group, Toray Industries, Kureha Corporation, Nippon Carbon, Beijing Great Wall, Chemshine Carbon, CM Carbon, Gansu Haoshi Carbon Fiber, CFC Carbon, Ceramaterials, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon Felt and Graphite Felt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon Felt and Graphite Felt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon Felt and Graphite Felt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon Felt and Graphite Felt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon Felt and Graphite Felt Include:

SGL Group

Toray Industries

Kureha Corporation

Nippon Carbon

Beijing Great Wall

Chemshine Carbon

CM Carbon

Gansu Haoshi Carbon Fiber

CFC Carbon

Ceramaterials

Carbon Felt and Graphite Felt Product Segment Include:

Carbon Felt

Graphite Felt

Carbon Felt and Graphite Felt Product Application Include:

Furnace

Batteries

Filters

Others

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