

# Global Carbon Black Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Carbon Black market size will reach 20,117 Million USD in 2025 and is projected to reach 27,598 Million USD by 2032, with a CAGR of 4.62% (2025-2032). Notably, the China Carbon Black market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Carbon black is a finely divided form of carbon that is produced by the incomplete combustion or thermal decomposition of hydrocarbons. It is a black powder or granular substance composed primarily of elemental carbon, with small amounts of other elements and impurities. Carbon black is widely used as a pigment and reinforcing filler in various industries, including rubber manufacturing, plastics, inks, coatings, and paints. Its high tinting strength and ability to absorb ultraviolet light make it an effective coloring agent and UV stabilizer. In rubber applications, carbon black improves the durability, strength, and resilience of rubber products such as tires, belts, and hoses. It also enhances electrical conductivity and thermal conductivity in certain applications. Carbon black is produced in different grades to meet specific requirements, such as particle size, structure, and surface area, to achieve desired properties in the final products.

The major global manufacturers of Carbon Black include Aditya Birla, Cabot Corporation, Orion Engineered Carbonss, Black Cat Carbon Black, China Synthetic Rubber Corporation (CSRC), Tokai Carbon, Omsk, Phillips Carbon Black Limited, Sid

Richardson, Longxing Chemical, HUADONG RUBBER MATERIAL, BAOHUA, JINNENG, DAGUANGMING GROUP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon Black. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon Black market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon Black market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon Black industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon Black Include:

Aditya Birla

Cabot Corporation

Orion Engineered Carbonss

Black Cat Carbon Black

China Synthetic Rubber Corporation (CSRC)

Tokai Carbon

Omsk

Phillips Carbon Black Limited

Sid Richardson

Longxing Chemical

HUADONG RUBBER MATERIAL

BAOHUA

JINNENG

DAGUANGMING GROUP

Carbon Black Product Segment Include:

Thermal Black

Furnace Black

Carbon Black Product Application Include:

Tire Rubber

Non-Tire Rubber

Ink and Coating

Plastic

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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