

Global Carbon-13 Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C6153CE3A5A9EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C6153CE3A5A9EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Carbon-13 market size will reach 589.37 Million USD in 2025 and is projected to reach 2,501.73 Million USD by 2032, with a CAGR of 22.94% (2025-2032). Notably, the China Carbon-13 market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Carbon-13 (C-13) is a stable isotope of carbon, an essential chemical element found in nature. It consists of 6 protons and 7 neutrons, giving it a total atomic mass of approximately 13 atomic mass units. Carbon-13 makes up about 1.1% of naturally occurring carbon, with the more common isotope, carbon-12 (C-12), comprising about 98.9%. Its unique properties, such as its ability to generate signals in nuclear magnetic resonance (NMR) spectroscopy, make it valuable in various scientific fields. Carbon-13 is used to analyze the structure and composition of organic molecules, trace the pathways of carbon-containing compounds in biological processes, and determine the age of organic materials through carbon dating techniques.

The major global manufacturers of Carbon-13 include Buyisotope(Neonest AB), Rosatom, Cambridge Isotope Laboratories, China Isotope & Radiation Corporation, Shanghai Research institute of ChemicalIndustrial, Trace Sciences International, Isotec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market

share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Carbon-13. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Carbon-13 market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Carbon-13 market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Carbon-13 industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Carbon-13 Include:

Buyisotope(Neonest AB)

Rosatom

Cambridge Isotope Laboratories

China Isotope & Radiation Corporation

Shanghai Research institute of Chemical Industrial

Trace Sciences International

Isotec

Carbon-13 Product Segment Include:

Purity: 98%-99%

Purity: >99%

Carbon-13 Product Application Include:

Breath Tests

NMR

Scientific Research

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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