

# Global Capnography Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/C0CBDD74C56AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: C0CBDD74C56AEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Capnography Equipment market size will reach 638.58 Million USD in 2025 and is projected to reach 1,116.59 Million USD by 2032, with a CAGR of 8.31% (2025-2032). Notably, the China Capnography Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Capnography equipment is a medical device used to measure and monitor the concentration of carbon dioxide (CO<sub>2</sub>) in exhaled breath. It consists of a portable monitor and a sensor that is typically placed near the patient's nose or mouth to detect the CO<sub>2</sub> levels in the respiratory gases. Capnography provides real-time, continuous feedback on a patient's ventilation and helps assess their respiratory status. The equipment measures end-tidal carbon dioxide (EtCO<sub>2</sub>), which is the level of CO<sub>2</sub> at the end of expiration. Capnography can provide valuable information about respiratory rate, adequacy of ventilation, and the presence of conditions such as hypoventilation, hyperventilation, airway obstruction, or respiratory distress. It is commonly used in various healthcare settings, including emergency rooms, operating rooms, intensive care units, and during procedures such as intubation or conscious sedation, to ensure optimal patient safety and respiratory management.

The major global manufacturers of Capnography Equipment include Medtronic, Philips Healthcare, Masimo, ZOLL Medical, Mindray, Smiths Medical, Nihon Kohden, Drager,

Hill-Rom, Nonin Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Capnography Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Capnography Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Capnography Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Capnography Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Capnography Equipment Include:

Medtronic

Philips Healthcare

Masimo

ZOLL Medical

Mindray

Smiths Medical

Nihon Kohden

Drager

Hill-Rom

Nonin Medical

Capnography Equipment Product Segment Include:

Mainstream Capnographys

Sidestream Capnographys

Microstream Capnographys

Capnography Equipment Product Application Include:

Critical Care

Emergency Medical Services (EMS)

Pain Management and Sedation

Others

## **Chapter Scope**

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