

Global Capillary Blood Collection Tubes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Capillary Blood Collection Tubes market size will reach 987.22 Million USD in 2025 and is projected to reach 1,425.64 Million USD by 2032, with a CAGR of 5.39% (2025-2032). Notably, the China Capillary Blood Collection Tubes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Capillary blood collection tubes are small, specialized tubes used for collecting blood samples from capillaries, which are the smallest blood vessels near the surface of the skin. These tubes typically have a narrow opening on one end that is placed against the puncture site on the skin, allowing blood to flow into the tube by capillary action. The tubes are designed to collect a small volume of blood, typically ranging from a few drops to a few milliliters, depending on the specific tube size. Capillary blood collection tubes are commonly used in situations where venous blood collection is challenging or impractical, such as for infants, small children, or individuals with fragile veins. The collected blood is then typically used for diagnostic testing, monitoring glucose levels, or other laboratory analyses.

The major global manufacturers of Capillary Blood Collection Tubes include BD, Terumo, Greiner Bio-One, Sarstedt, Hongyu Medical, Improve Medical, Thermo Fisher Scientific, Danaher (Radiometer), CDRICH, Kabe Labortechnik, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Capillary Blood Collection Tubes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Capillary Blood Collection Tubes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Capillary Blood Collection Tubes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Capillary Blood Collection Tubes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Capillary Blood Collection Tubes Include:

BD

Terumo

Greiner Bio-One

Sarstedt

Hongyu Medical

Improve Medical

Thermo Fisher Scientific

Danaher (Radiometer)

CDRICH

Kabe Labortechnik

Capillary Blood Collection Tubes Product Segment Include:

Plastic Tubes

Glass Tubes

Capillary Blood Collection Tubes Product Application Include:

Hospital & Clinic

Laboratory

Other

Chapter Scope

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